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(21) International Application Number:      PCT/US99/12222  (22) International Filing Date:      2 June 1999 (02.06.99)  (30) Priority Data: 60/087,847      3 June 1998 (03.06.98)      US 09/320,394      26 May 1999 (26.05.99)      US  (71) Applicant: PARETOSCOPE, INC. [US/US]; 7716 Crystal Springs Road, Crystal Lake, IL 60012 (US).  (72) Inventors: HALL, Russell, P., III; 205 Redbud Lane, Chapel Hill, NC 27514 (US). POWSNER, Seth, M.; 285 Ridge Road, Hamden, CT 06517 (US). SHOWALTER, Allan, Ray; 7716 Crystal Springs Road, Crystal Lake, IL 60012 (US). SPITZER, Richard, Alan; 4908 Homerdale Avenue, Toledo, OH 43623 (US).  (74) Agent: POWSNER, David, J.; Choate, Hall & Stewart, Exchange Place, 53 State Street, Boston, MA 02109 (US).	(81) Designated States: AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, CA, CH, CN, CU, CZ, DE, DK, EE, ES, FI, GB, GE, GH, GM, HR, HU, ID, IL, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MD, MG, MK, MN, MW, MX, NO, NZ, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TR, TT, UA, UG, UZ, VN, YU, ZW, ARIPO patent (GH, GM, KE, LS, MW, SD, SL, SZ, UG, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GW, ML, MR, NE, SN, TD, TG).  <div style="margin-top: 20px;"> <b>Published</b>  <i>With international search report.</i>  <i>Before the expiration of the time limit for amending the claims and to be republished in the event of the receipt of amendments.</i> </div>	
(54) Title: METHOD AND APPARATUS FOR PREDICTING AND IMPROVING PATIENT COMPLIANCE WITH MEDICAL TREATMENT		
<pre> graph TD     HCO[HEALTH CARE ORGANIZATION/OFFICE INFORMATION SYSTEM(S), 207] --&gt; PI[PATIENT INPUT, 201]     HCO --&gt; MOSI[MEDICAL/OFFICE STAFF INPUT, 203]     HCO --&gt; PDI[PATIENT DATA MERGING, 219]     HCO --&gt; PDM[PHYSICIAN DATA MERGING, 221]     HCO --&gt; DPM[DIAGNOSIS-PROGNOSIS DATA MERGE, 215]     HCO --&gt; TDM[TREATMENT DATA MERGE, 217]     PI --&gt; PDM     PI --&gt; PDM     PI --&gt; DPM     PI --&gt; TDM     MOSI --&gt; PDM     MOSI --&gt; PDM     MOSI --&gt; DPM     MOSI --&gt; TDM     PDI --&gt; PAE[PATIENT ATTITUDE ESTIMATION, 223]     PDM --&gt; PAE     PDM --&gt; PSE[PHYSICIAN STYLE ESTIMATION, 225]     PDM --&gt; RM[RECOMMENDATION MATCHING, 227]     PDI --&gt; RM     PDI --&gt; DPM     PDI --&gt; TDM     PAE --&gt; DC[DISPLAY CONDITIONER, 229]     PSE --&gt; RM     RM --&gt; DC     DC --&gt; ODH[ONLINE DISPLAY OR HARDCOPY (PRINTER/FACSIMILE), 231]     ODH --&gt; P[PHYSICIAN]     ODH --&gt; PT[PATIENT]     ODH --&gt; MOS[MEDICAL/OFFICE STAFF]       </pre>		
(57) Abstract  Methods and apparatus for predicting and improving patient compliance with a course of medical treatment call for inputting data about the patient (201) and, optionally, about the health care provider (203), the condition diagnosis/prognosis (215), and the treatment recommendation (217). From this data, the patient's attitude or amenability to treatment can be determined, as can the health care provider's attitude and/or ability to induce compliance with a course of treatment. Moreover, methods and apparatus according to the invention can estimate the likelihood of patient compliance with a specific course of treatment or can generate a suggested program of treatment likely to have an increased probability of patient compliance.		

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## METHOD AND APPARATUS FOR PREDICTING AND IMPROVING PATIENT COMPLIANCE WITH MEDICAL TREATMENT

### Reference to Related Applications

This application is a continuation of copending United States Provisional  
Patent Application No.60/087,847, filed June 3, 1998, the teachings of which  
5 application, including the appendices filed therewith, are incorporated by reference  
herein.

### Reference to Appendices

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### Background of the Invention

This invention relates to medical therapies and, more particularly, to apparatus  
and methods for predicting and improving patient compliance with prescribed medical  
20 treatments. This invention, which may be used in individual patient treatment as well  
as group medical care, has application in all fields of medicine, including but not  
limited to, internal medicine, psychiatry, surgery, obstetrics, pediatrics, and other  
medical specialties.

25 In general, medical treatments require patient adherence to a course of action  
over a period of time. Treatment of hypertension, for example, usually requires taking  
one or two pills a day and avoiding salty foods. Illnesses as diverse as heart disease,  
diabetes, advanced arthritis, manic depressive illness, and schizophrenia involve daily

medications. Treatment of low back pain may involve specific exercises over a long period of time. However, even proven cures will fail, if patients do not take them. Cost with no benefit results when patients purchase medications, surgical appliances, or exercise equipment only to leave them in a closet.

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Current approaches to improving patient compliance focus on making treatment less onerous for patients and informing and educating patients. Steps to make treatments less onerous include prescribing fewer medications, prescribing medications with fewer side-effects (or side-effects less troubling to a specific patient),  
10 prescribing medication according to regimes that reduce the number of times a day the medication must be ingested, and prescribing medication according to regimes that reduce the number of pills that must be ingested each day. Steps to make patients better informed include reviewing medication schedules with patients, reviewing side-effects with patients, reviewing basic medical facts and prognostic information with  
15 patients, and providing informational brochures, video tapes or instructional software which allow patients to learn about their illness and their treatments on their own.

Other approaches to improving patient compliance involve automatic reminders for patients. Wrist watches can beep when it is time to take another pill.  
20 Somewhat larger timers play back a family member's voice as a reminder. Medication alarm clocks can flash a light to alert patients with hearing loss. Special pill boxes and charts help organize medications. Automated medication dispensers assure the right pills at the right time, and safeguard against overuse of medicine.

25 More direct, and more expensive approaches to enhance patient compliance involve incentive payments or monitoring. The goal of eradicating tuberculosis has required public health officials, under some circumstances, to employ medical personnel to visit patients daily to directly observe them taking their medication. Pagers with signal-back capability can both deliver a reminder to a patient and accept  
30 an acknowledgment from the patient: a form of monitoring without actual visits. Indirect monitoring has been attempted by reviewing pill bottle openings, prescription refills, and physician or hospital visits. These approaches tend to be expensive, e.g.,

requiring electronic pill bottle tops which signal a central office whenever the bottle is opened, or slow, e.g., detecting failure to refill a one month prescription only after a week into the second month of treatment. While these techniques do focus attention on patients whose treatment is not going as planned, they are vulnerable to false negative readings: a pill bottle opening does not necessarily mean that the correct number of pills were taken.

In the foregoing regards, reference may be made to:

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- 15 Chris Butler, M.B., Ch.B., M.R.C.G.P., Stephen Rollnick, Ph.D., &  
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patient and resistance to change: recent ideas on compliance," Canadian  
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- 20 Alan Stoudemire, M.D., & Troy Thompson, M.D., "Medication  
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- 25 Nancy Houston Miller, R.N., Martha Hill, Ph.D., R.N., Thomas Kottke,  
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1085-1090, February 18, 1997.
- 30 Joyce Cramer & Bert Spilker, Ph.D, M.D. eds, Patient Compliance in  
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Donald Meichenbaum & Dennis C Turk, Facilitating Treatment Adherence, Plenum Press, New York, 1987

Jack E Fincham, Ph.D., ed, Advancing Prescription Medicine Compliance, Haworth Press, Inc., New York, 1995.

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Current approaches to improving medication compliance tend to use one strategy for all patients: individual characteristics are not taken into account. It is up to the treating physician to select among the various approaches. Unfortunately, physicians have proven incapable of accurately predicting which patients will comply with prescribed treatment and which ones will not. Worse, physicians are usually unaware of their inability to predict. Other commonly accepted factors for compliance prediction, such as severity of illness and cost of medication, are now also known to be inaccurate. Nor is compliance accurately predicted by socioeconomic class or cultural background.

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The current approaches also assume that patients trust their physicians' recommendations and that patients want to comply with those recommendations (or, at least, believe they would be better off, if they did comply with the recommendations). These approaches further assume that patients react in a reasonably positive manner to their physicians or health care providers. Failure to comply is thus assumed to represent inability, ignorance, or inattention.

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An object of this invention, accordingly, is to provide improved methods and apparatus for predicting and improving patient compliance with prescribed medical treatments. More particularly, an object of the invention is to provide such methods and apparatus as take into account characteristics of individual patients in selecting and presenting treatment recommendations in fashions that increase the likelihood those treatments will be followed to completion.

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A further object of this invention is to provide such methods and apparatus as take into account the practices and preferences of individual physicians and other

health care providers, in concert with patient characteristics, in selecting and presenting such recommendations.

5 Yet still another object of the invention is to provide such methods and apparatus as are amenable to automation.

#### Summary of the Invention

10 The aforementioned and other objects are attained by the invention, which provides methods and apparatus for predicting and improving patient compliance with a course of medical treatment. Thus, in one aspect, there is provided a method of predicting and/or improving compliance by inputting data about the patient and, optionally, about the health care provider, the condition diagnosis/prognosis, and the treatment recommendation. From this data, the method determines the patient's  
15 attitude or amenability to treatment. The method can also determine the health care provider's attitude, or ability to induce compliance with a course of treatment. The method generates, from the input data and corresponding determinations, an estimation of likelihood of patient compliance with a recommended treatment. Alternatively, or in addition, the method can generate a suggested style or program of treatment likely to  
20 have an increased probability of patient compliance.

Further aspects of the invention provide methods as described above in which the patient's attitude is determined based on his or her degree of agreement with statements selected on the basis of population survey techniques and, more  
25 particularly, for example, on the basis of segmentation process techniques. One aspect of the invention accordingly calls for finding the degree of patient agreement with one or more of the statements:

30 I'm almost always satisfied with the medical treatment I receive

There are a lot of health care people that you can't trust

Doctors sometimes seem to make decisions before I finish explaining my problems or asking all my questions

5 I know people who do not exactly follow the doctor's advice and they seem to do just fine

I never know what questions to ask when I go to the doctor with a problem

10 I try to keep up with current medical information whether I have a problem or not

I've read or heard about new health care treatments that my doctor did not know about

15 When I get sick or have a serious problem, I do my own research about the illness and treatments

I feel I personally know enough about some medical problems and treatments that I feel comfortable giving advice about them

20 The costs I pay for health care are reasonable

25 There is so much information about what is healthy and what is not that it is impossible to make sense of it

I often seek advice from other people

I'm a patient person

30 I don't like to make long term plans

The quality of many products has gone down



I feel comfortable using the newest technologies

I am very good about planning things in order to keep my appointments

5        You really do not have much control over what happens to you in life like an illness, it's just a matter of fate or luck

I am pretty good about following healthy eating habits

10       I wear seatbelts as a driver and as a passenger in a car or truck all the time

Still further aspects of the invention provide apparatus, such as general or special-purpose computers, operating in accord with the methods described above. One such aspect provides, for example, an apparatus that includes an element for  
15       inputting patient data, an element for inputting health care provider data (e.g., physician data, medical staff data and health care organization data), diagnosis-prognosis data and treatment recommendation data. Each of these inputs has identifier components, e.g., individual patient and physician and group identifiers, as well as quantitative values, e.g., patient age. The inputs may also have temporal values, e.g.,  
20       time the quantitative values were measured. An observer identifier may also be provided if the corresponding data is not obtained directly from subject.

A patient signal merging element identifies missing or corrupted inputs for individual patients. This can be based, for example, on group data values. Likewise, a  
25       provider signal merging element identifies missing or corrupted input for individual health care providers, again, based on provider group values. A diagnosis-prognosis merging element and a treatment recommendation merging element identify missing or corrupted data in corresponding fashion.

30       An apparatus according to this aspect of the invention can also include a patient attitude estimating element that analyzes the output from the patient signal merging element. A provider style estimating element likewise analyzes the output

from the provider signal merging element. The attitude and style estimating elements feed their output into a treatment recommendation matcher which also accepts outputs from diagnosis-prognosis and treatment merging elements.

5           The treatment recommendation matcher generates outputs including, but not limited to, estimations of the probability of patient compliance with the recommended treatment and with the styles of treatment that are likely to have reasonable probabilities of patient compliance.

10           A display conditioner, which is provided in further aspects of the invention, accepts signals from the treatment recommendation matcher and prepares them for physicians, medical staff, patients, and computerized patient record systems.

          According to a further aspect of the invention, an apparatus as described above  
15       can include display or printing elements that show display conditioner output, or intermediate signals, in text or graphic form.

          In still another aspect, the apparatus can include output elements, e.g., facsimile interface or serial interface or other computer interfaces, to permit different  
20       views or recording of display conditioner output or intermediate signals.

          In still another aspect, the apparatus can include input elements, e.g., touch screen or keyboard or page scanner or serial interface or other computer interface, to permit either direct or derived information to be used.

25           In still another aspect, the apparatus can use inputs of a larger device, e.g., an automated instructional system or game, and the apparatus can output to the larger device so that instructional content may be modified by signals generated, e.g., instructional content can be customized.

30           In still another aspect, the apparatus can generate signals corresponding to group characteristics as it does for individual patient characteristics.

These and other aspects of the invention are evident in the drawings and in the description which follows.

### Brief Description of the Drawings

A further understanding of the invention may be attained by reference to the attached drawings, in which:

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Figure 1 depicts a computer system used in connection with a preferred practice of the invention;

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Figure 2 depicts the overall data flow with a system embodying the invention; and

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Figure 3 depicts an exemplary output by an apparatus operating in accord with a preferred practice of the invention.

### Detailed Description of the Illustrated Embodiment

#### **Overview**

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Patients are more likely to comply with medical treatments that are in harmony with their personal styles. An energetic, active person given to athletic hobbies will have difficulty following a treatment regime of rest and warm compresses for a small bone fracture. Such a person may prefer surgical treatment offering quicker return to routine activity, despite surgical risk and cost. On the other hand, a person of philosophical and aesthetic inclination might be quite comfortable with a treatment requiring no surgery and no pills, despite the time required. Even for similar illnesses, different patients may prefer different treatments.

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Patients are more likely to comply with medical treatments they believe. Unfortunately, important medical conditions like high blood pressure and high cholesterol are not painful and do not limit activity. Patients must accept such diagnoses based on their physician's interpretation of instrument readings and

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laboratory data. Then, they must accept a physician's judgment that their blood pressure or cholesterol is abnormal enough to warrant medication. Finally, they must accept daily medications that have no immediate benefit, though sometimes medications have immediate side-effects. Patients take a lot on faith.

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It is difficult convincing patients that they have been correctly diagnosed and that they have been prescribed a personally optimum treatment. It is an uncertain task that is time consuming and costly. Uncertainty can be reduced by determining personal attitudes and styles ahead of time. Then, treatment recommendations can be matched to patient style; and, presentation of medical findings can be matched to patient attitude.

10

People vary widely in their approach to new information, and from whom they will accept it. Some like news: they seek out news stands and shows and search the World Wide Web. Others are seen with portable tape and compact disk players connected to earphones blocking out even changes in their immediate surroundings. Some people trust information only from established sources with a stake in being factually correct; e.g., Encyclopedia Britannica, major metropolitan newspapers, major network news. Some people prefer the opinions of family, friends and close acquaintances with a stake in their personal well-being. And, even people who share a source may want different details; i.e., all the facts for their own analysis, or, just the bottom line.

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Different physicians interact quite differently with their patients. One aspect is their presentation of findings and treatment recommendations. This critical information presentation can be adapted for an individual patient, and more easily than, say, examination technique for a patient's ears, which is proscribed by human anatomy. Trusting patients, who prefer hearing the bottom line, may be more comfortable with just a prescription: detailed explanations may worry them. Skeptical patients might be won over with a detailed explanation and an offer of a separate, follow-up appointment for discussion of treatment options; they might respond to the absence of pressure to commit or comply immediately. Office routine, schedules,

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pamphlets and staff are secondary components of physician patient interaction. These can be adapted for specific patient populations if not individual patients.

### **Predicting and Improving Compliance**

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The illustrated embodiment predicts and improves patient compliance by 1) gauging patient attitudes and beliefs, 2) gauging physician style of interaction and treatment, then using (1) and (2) along with 3) diagnosis characteristics and 4) treatment characteristics to 5) gauge the match or mismatch between patient and treatment. From result (5), systems according to the invention estimate 6) probability of compliance, 7) subset of treatment characteristics most influencing (6), and 8) style of physician patient interaction most likely to increase compliance (6).

There are no well-accepted techniques for gauging patients' and physicians' attitudes, beliefs and styles within the art of medical compliance. However, the use of demographic data and questionnaires to estimate personality and preferences is well known in other fields. This invention makes novel adaptation of these techniques and combines them with medical information to achieve its purpose.

To avoid bias from commonly accepted factors for compliance prediction, a preferred embodiment of the invention starts with a survey of the population from which patients are drawn. Demographics, opinion survey questions, and medical information are collected from a representative population sample. Cluster analysis yields a few population subgroups whose attitudes, beliefs, behaviors are likely to be similar to each other, and different from people in other clusters.

In market surveys, cluster analysis facilitates segmentation of the market. Medical compliance could be considered a problem in selling medical treatment. However, there are critical differences. Companies start with a product and aim to find customers amidst a large population who will want their product. Treating physicians start with a patient (customer) and aim to find a treatment (product) with which the patient will comply. Products are mass produced; hopefully, customers will come back

for more. Treatments are individualized; hopefully, patients will not need to come back for more. Most important, guided by this invention, a physician can adapt treatment during a patient visit (the moment of sale).

5           After dividing the population into a suitable set of clusters, each datum from the survey is reanalyzed in terms of its correlation with a person's assigned cluster. The cluster to which a patient belongs is then estimated by collecting information similar to that collected during the survey. Data that does not correlate well with cluster assignment can be skipped. Calculations can be made to compensate for  
10           missing data.

          In a similar fashion, physician demographics, opinion surveys, and practice patterns are used to determine a small set of physician clusters. For both patients and physicians, cluster analysis derived calculations may be adjusted and may be logically  
15           augmented based on experience over time. More complex, symbolic simulations of personal belief systems have been described in the artificial intelligence and psychology literature. Such simulations could be adapted for this invention.

          Reanalysis, after cluster determination, also permits match / mismatch  
20           relationships to be determined. For each cluster, reviewing group responses makes certain characteristics apparent. For example, if most members of one cluster are highly educated and indicate they like reading news articles about medical discoveries, they can be assumed to prefer detailed explanations about treatments. Similarly, if members of another cluster indicate they are impatient and they have trouble keeping  
25           appointments, they are unlikely to comply with treatments based on exercise and diet. If members of a physician cluster indicate they believe their years of clinical training give them knowledge completely unavailable to the lay public, they may need to make a major change in their presentation to a patient whose cluster thinks all important information can be explained in simple terms so they can make their own decisions.

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          Diagnoses and treatments are characterized along simple dimensions; e.g., severity or risk, visibility, duration, is taking pills involved, is surgery required, etc.

The illustrated embodiment avoids use of a long, exhaustive list of ailments and medications by working with these characterizations. It can handle a new disease and treatment with addition only of a small set of information or specification of an analogous disease and treatment.

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### **Automated Apparatus for Practice of the Invention**

Figure 1 illustrates a computer system of the type used in connection with practice of the invention. Computer 101 is connected to data processing peripheral  
10 units comprising a flat panel display and touch screen 121, disk memory 123, a computer communication network 125, a pointing device 127, a facsimile modem 129, a video monitor 131, a keyboard 133, a printer 135, and a mark sense or page scanner 137. The disk memory 123 serves as a non-volatile storage element for information accessed by the computer 101.

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The computer communication network 125 serves to allow access to non-volatile storage elements and databases or other peripheral devices among a collection of computers.

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The flat panel display and touch screen 121, the pointing device 127, the video monitor 131, and the keyboard 133 provide an interface between the computer 101 and the user. Specifically, the flat panel display and the monitor present a graphic display of signals generated by the computer 101, while the keyboard 133 and pointing device 133 convert typed messages and positions signals into computer-readable form.

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Not all elements are required for practicing the invention, e.g., a flat panel display and touch screen 121 may suffice without a video monitor 131 and a separate pointing device 127. Likewise, if all input is done directly by users and all output is viewed immediately, a flat panel display and touch screen 121 may suffice without any  
30 other input or output devices, e.g., eliminating the need for a printer 135 or scanner 137.



The illustrated computer 101 includes functional units comprising an I/O controller 104, a central processor 102, and a (random access) memory unit 103. The I/O controller 104 is an interface between the computer 101 and its peripheral units. The central processor 102 serves as the primary source of control, arithmetic, and logic operations within the computer 101. Further, the memory unit 103 provides volatile, rapid-access storage for the computer 101, particularly for the central processing unit 102. The memory unit 103 may also provide non-volatile storage, which, in sufficient quantity, eliminates the need for disk memory 123.

Software functions 111 are built up from basic operating system & graphical support 118 in a customary manner so that compliance analysis 112 processes data from a variety of sources. Clinical & financial information system 113 data, if not directly available in a specific implementation, can be obtained through database functions 114 using operating system & graphical support 118 making use of computer network communication 125 or modem 129. Alternatively, such information can be obtained from medical staff or directly from patients using accept data 115 and present data 116 user interface functions 117 working through flat panel display & touch screen 121 or through pointing device 127 and video monitor 131 and keyboard 133.

Those skilled in the art will appreciate that other data input and output routing is possible using the system envisioned in Figure 1, i.e., interactive input and output through the World Wide Web is possible with suitably advanced accept data 115, present data 116, and operating system & graphical support 118 coupled with computer network communication 125 or modem 129. Alternatively, batch input and output is possible in a traditional manner using printer 135 and scanner 137, or, using clinical financial information system 113 and database functions 114.

The illustrated hardware used for practice of the invention can be selected from any one of many commercially available programmable digital computers or personnel digital assistants, e.g., preferably, a commercially available Palm Pilot™ running version 2.0 of the Pilot™ operating system, as programmed in accord with the teachings below.

### Operation

The structure and operation of the illustrated embodiment is premised on the notion that effective approaches to improving treatment compliance take into account individual patient attitudes and beliefs. Those patients inclined to believe their physicians' judgments and recommendations and whose temperament allows them to follow complicated instructions, for example, might do best with quick, straight-forward prescriptions. Those patients inclined to be skeptical of physicians and medical treatment, on the other hand, might be better served with detailed prognostic information and instructions on watching for developments that they personally believe necessitate treatment. Still others, those patients who prefer a choice of treatment options could receive a selection of possible course of treatment while, those who prefer one "best" recommendation could receive it.

The illustrated embodiment also operates on the assumption that effective treatment takes into account individual physician style and how that interacts with various patient attitudes and beliefs. For example, a dogmatic professional style, and delayed examination due to office overbooking may cause a skeptical and easily insulted patient to *consciously or unconsciously* ignore treatment recommendations as if to *get even*. On the other hand, an accommodating professional style, attentive to individual patient preferences with extra time to talk, may be interpreted as diagnostic uncertainty, or lack of professional stature by a patient who interprets a more authoritarian style as indicative of a technical expert whose time is much in demand.

Ideally, at an individual level, the medical nature and style of a physician's recommendations would be matched to each patient's individual attitudes and beliefs. In public or group medical care, an organization's efforts would be matched to its population's attitudes and inclinations. Extra efforts could be made for patients with serious illness who habitually avoid medical attention. Less effort could be wasted on those who routinely seek medical attention on their own and follow health-care providers' instructions.

Figure 2 depicts a functional interrelationship between elements of a preferred embodiment of the invention, as well as the processing of data by those elements. Patient data merging 219 accepts input, if any, directly from the patient 201 and merges it with patient related data input from medical / office staff input 203, health care organization / office information systems 207, and estimated / expected values 209. Output from patient data merging 219 represents the system's best available characterization of the patient for use in further processing. In a similar fashion physician data merging 221 accepts input from the physician 205, medical / office staff input 203, health care organization / office information systems 207, and estimated / expected values 209. Output from physician data merging 221 represents the system's best available characterization of the physician, or health care provider, for use in further processing. Diagnosis - prognosis data merging 215 and treatment data merging 217 provide similar data processing for diagnosis-prognosis and treatment respectively.

Complex data signals are passed in this apparatus. These signals include traditional information, e.g., age, sex, weight, blood pressure and laboratory values. These signals include health care utilization information, e.g., patient identifiers, health care provider identifiers, number of office visits, number of prescriptions. These signals include lifestyle and attitudinal information, e.g., hobbies, questionnaire answers, personality and psychological testing results. These signals also include coded diagnoses and treatments, current and past. In a preferred implementation, this information is kept as lists or sets of attribute-value pairs; most of the values are numeric, but non-numeric data and sub-lists are used at times. For instance, treatment information might be as simple as *avoid weight bearing* for a twisted ankle with a *duration - 7 days* and *medication form - none* and *surgery - none*. In another instance, treatment input might be a list of options starting with *antibiotics* for a sexually transmitted disease with a *duration - 10 days* and *medication form - pill* and *surgery - none*, followed by *antibiotics* with a *duration - once* and *medication form - shot in buttocks* and *surgery - none*.

Those skilled in the art will appreciate that estimated or expected data values 209 need not be implemented as an independent entity. Data merging modules 215, 217, 219, & 221 may include constants providing the same information.

5           Patient attitude estimation 223 analyzes input from patient data merging 219 to characterize the patient's attitude with respect to medical illness and treatment. Physician style estimation 225 analyzes input from physician data merging 221 to characterize the physician or health care provider's style of patient interaction and treatment.

10           Recommendation matching 227 analyzes the combination of inputs characterizing the overall medical encounter, namely, patient attitude 223, physician style 225, diagnosis-prognosis 215 and treatment 217. Its output estimates the likelihood that the patient will comply with each of the treatments and styles of  
15           medical intervention.

          Display conditioner 229 accepts input from recommendation matching 227 and converts it into a format, graphical or textual, suitable for the required output 231. Output might be as simple as a single number proportional to probability that this  
20           patient will comply with this physician's recommendation of a single treatment, potentially signaling the need for reconsideration of treatment options. Output may be more complicated to adequately explain to a health care provider what style of treatment might be more likely gain patient compliance.

25           Those skilled in the art will appreciate that the display conditioner can also accept input from other elements to provide output that monitors the operation of the system. They will also appreciate that conditioner output could be saved on disk memory 123 or stored via database functions 114 when the apparatus is being used to predict compliance for a group of patients or members of a health care organization.

30

### Segmentation

The segmentation process utilized in the illustrated embodiment was developed using well established and accepted methods of population survey techniques. This  
5 identified the most relevant content for the survey and the appropriate match to the population being interviewed. For example, asking bus drivers about chicken farming, although using properly framed questions and statistical analysis, is a clear mismatch of content with audience.

10 A fundamental issue in the research is also to recognize that the process and outcome are not intended to affect any direct behavior or attitudes among people, nor create any artificial experiences. The purpose of the research and the process is to, with the greatest possible accuracy, find ways to describe what already exists; characterizations of people based on their attitudes, behavior and other personal  
15 characteristics that accomplishes several things:

reflects their typical and consistent state

20 provides for discrimination between two or more groups of people, for if all people were identical in their styles, there would be no corresponding need for variety or alternatives in any facet of life

results in a practical method of application in real life activities

25 describes population groups that are individually large enough to warrant intervention, since each group represents a large number of absolute people, but also avoids a system that defines people in such minute detail that interventions customized to that segment would be economically impractical

30

utilizes the language, concepts and other portrayals of the population segments that will be most readily identified and accepted because they are, in effect, in their own "language".

5           The following process was used to develop the segmentation system, including the functional set of 20 questions and related weighting factors to score each person's responses:

Initial sources for segmentation content:

10

a review of existing literature for ideas, themes, situations, experiences and literal ways of describing them that would be recognized by people;

15

conducted a series of focus groups with males and females specifically about their experiences and attitudes with a wide variety of health care situations. The objective of the groups was to obtain first hand statements of actual experiences, collect the language used to describe the events and attitudes, and probe for additional underlying issues. This information was then used to frame subsequent survey questions in ways that would replicate what people had related, in the type of language that describes their nature and not those of the researcher.

20

Segmentation survey:

25

a national, representative sample of male and female adults was interviewed using an extensive set of questions that was intended to encompass many facets of health care: medical practitioner visits, prescriptions, personal attitudes about health care in general and a person's own health status, and a variety of questions that have been used to describe different activities of people and that may be related to health care, such as participation in sports, nutritional habits, and other lifestyle activities.

30

The entire data set from the nearly 1700 respondents was analyzed by a series of multi-variate statistical procedures to :

5           reduce the total number of questions to smaller set of items that statistically  
              derives a set of homogeneous population segments using the reduced set of  
              items and summarizes each construct or theme;

              identify items/statements that statistically maximize the difference between the  
              homogeneous population segments;

10           determine the number of population segments by trying several different  
              solution sizes, such as five groups, six groups, seven groups, etc. The  
              alternatives are tested to accomplish several concurrent objectives:

15           obtain a final set of segments that is economically practical to work  
              with in terms of the numbers of people involved

              provide maximum differentiation between the groups

20           The original questionnaire contained over 150 items used in the analysis. Since  
the administration of this number of items in a survey is not practical to administer in  
any daily medical situation, further statistical analysis was used to reduce the total set  
to a smaller number, in the case of this study 20 statements, that would replicate the  
original segmentation and very highly correlate with the allocation of people to  
25           specific segments. A basic threshold was set, that the reduced number of questions to  
be used in typing people must correctly classify (that is, place in the same groups as  
the full questionnaire) at least 75% of the people. And, any incorrect classification  
must be in the next closest or adjacent segment for which the person had strong  
tendencies.

30

Based on the foregoing, a questionnaire used in the illustrated embodiment obtains the patient's degree of agreement (or disagreement) with the following statements:

- 5           I'm almost always satisfied with the medical treatment I receive
- There are a lot of health care people that you can't trust
- Doctors sometimes seem to make decisions before I finish explaining my
- 10           problems or asking all my questions
- I know people who do not exactly follow the doctor's advice and they seem to
- do just fine
- 15           I never know what questions to ask when I go to the doctor with a problem
- I try to keep up with current medical information whether I have a problem or
- not
- 20           I've read or heard about new health care treatments that my doctor did not
- know about
- When I get sick or have a serious problem, I do my own research about the
- illness and treatments
- 25           I feel I personally know enough about some medical problems and treatments
- that I feel comfortable giving advice about them
- The costs I pay for health care are reasonable
- 30           There is so much information about what is healthy and what is not that it is
- impossible to make sense of it



I often seek advice from other people

I'm a patient person

5

I don't like to make long term plans

The quality of many products has gone down

10

I feel comfortable using the newest technologies

I am very good about planning things in order to keep my appointments

15

You really do not have much control over what happens to you in life like an illness, it's just a matter of fate or luck

I am pretty good about following healthy eating habits

20

I wear seatbelts as a driver and as a passenger in a car or truck all the time

25

A preferred questionnaire used in posing these questions is provided in the Attachment I. Those skilled in the art will appreciate that more or fewer questions compiled in accord with the foregoing techniques may be used instead of those shown in the attachment. Those skilled in the art will appreciate that these questions may be administered electronically or verbally or on paper and that the responses can be coded numerically.

### **Outputting Compliance Prediction and Suggestions**

30

Figure 3 illustrates an exemplary individual output generated by the system described above. Particularly, the output reveals a prototypical patient, Mr. John Doe, suffering from hyperlipidemia, who believes he is in good health and who pursues his

own health care information. His questionnaire answers suggest that he is capable of sticking with treatments that require daily adherence over long periods of time; however, they suggest he prefers quick, technically oriented solutions. Under these circumstances, the output warns his physician that it is impossible for anyone to know whether or not Mr. Doe will in fact stick with the treatment recommended. Asking Mr. Doe what he has concluded, after he has had time to check his own sources, may provide the needed information. This output also suggests that exhortations to the effect that Mr. Doe is killing himself by not following treatment recommendations, are unlikely to be heeded. If some other treatment options are going to be considered, a *higher-tech* solution, e.g., cholesterol lowering drugs, may be more acceptable to Mr. Doe despite the expense.

Yet a still further understanding of the invention may be attained by reference to Appendix II, providing a software listing for a preferred embodiment of the invention.

The foregoing describes a preferred apparatus and method for predicting and improving patient compliance achieving the objects set forth above. Those skilled in the art will, of course, appreciate that the illustrated embodiment is exemplary only and that other embodiments incorporating modifications thereto fall with the scope of the invention, of which we claim:

1. A method for any of predicting and improving patient compliance with health care treatment, comprising the steps
- 5 A. inputting data relating to a patient and, optionally, data relating to a health care provider, diagnosis-prognosis, and treatment recommendation,
- B. determining, from the input data, an attitude of the patient and, optionally, an attitude of the health care provider,
- 10 C. generating, from the input data and/or attitude determination, any of an (i) estimation of a likelihood of patient compliance with a recommended treatment and (ii) a style of treatment likely to have an increased probability of patient compliance.
- 15 2. A method according to claim 1, comprising the step of determining the patient's degree of agreement with one or more statements selected on the basis of population survey techniques.
3. A method according to claim 2, comprising the step determining the patient's degree of agreement with one or more statements determined on the basis of a segmentation process.
- 20 4. A method according to any of claims 1 - 3, comprising the step of determining the patient's degree of agreement or disagreement with one or more of the following statements:
- 25

I'm almost always satisfied with the medical treatment I receive;

There are a lot of health care people that you can't trust;

30 Doctors sometimes seem to make decisions before I finish explaining my problems or asking all my questions;

I know people who do not exactly follow the doctor's advice and they seem to do just fine;

5 I never know what questions to ask when I go to the doctor with a problem;

I try to keep up with current medical information whether I have a problem or not;

10 I've read or heard about new health care treatments that my doctor did not know about;

When I get sick or have a serious problem, I do my own research about the illness and treatments;

15 I feel I personally know enough about some medical problems and treatments that I feel comfortable giving advice about them;

The costs I pay for health care are reasonable;

20 There is so much information about what is healthy and what is not that it is impossible to make sense of it;

I often seek advice from other people;

25 I'm a patient person;

I don't like to make long term plans;

30 The quality of many products has gone down;

I feel comfortable using the newest technologies;

I am very good about planning things in order to keep my appointments;

You really do not have much control over what happens to you in life like an illness, it's just a matter of fate or luck;

5

I am pretty good about following healthy eating habits; and

I wear seatbelts as a driver and as a passenger in a car or truck all the time.

10

5. A method according to any of claims 1 - 4, comprising the steps of:

A. collecting patient medical data, medical history data, and behavioral and attitudinal data,

15

B. collecting health care provider data, including that pertaining to diagnosis and prognosis, recommended treatments, style of interaction with patients, treatment statistics, and behavior / attitude,

C. identifying corrupted or missing values among the collected data,

20

D. estimating attitudes of any of the patient and health care provider based on the collected data,

25

E. determining a proposed treatment based on numeric and logical analysis of estimated patient and physician attitudes and diagnosis prognosis, and

F. generating an output signal textually or graphically representative of the treatment recommendation with which a specific patient is most likely to comply.

30

6. A method according to any of claims 1 - 5, comprising obtaining patient and physician data from electronic forms directly or paper forms by suitable scanners or typing.

7. A method according to any of claims 1 - 6, comprising obtaining patient and health care provider data from surrogate sources, such as medical office personnel, health care organizations, populations statistics.
- 5 8. A method according to any of claims 1 - 7, comprising generating text and graphical output on a computer screen or printer as a function of said output signal.
9. A method according to any of claims 1 - 8, comprising displaying treatment inputs ranked in order of probability of patient compliance.
- 10 10. A method according to any of claims 1 - 9, comprising displaying treatment characteristics likely to increase probability of patient compliance.
- 11 A method according to any of claims 1- 10, comprising displaying
- 15 patient/health care provider interaction styles likely to increase probability of patient compliance.
12. An apparatus operating in accord with the methods of any of claims 1 - 11.
- 20 13. A digital data processing apparatus operating in accord with the methods of any of claims 1 - 11.
14. A computer storage media for storing any of instructions and data for causing a digital data processing apparatus to operate in accord with the methods of any of
- 25 claims 1 - 11.



APPENDIX I

to

5

METHOD AND APPARATUS FOR PREDICTING AND IMPROVING  
PATIENT COMPLIANCE WITH MEDICAL TREATMENT

© ParetoScope, Inc. 1997

10



EnrichMap® Health Care and Personal Opinion Questionnaire © ParetoScope, Inc. 1997		Agree Completely			Do Not Agree At All	
		1	2	3	4	5
5	I'm almost always satisfied with the medical treatment I receive	-	-	-	-	-
	There are a lot of health care people that you can't trust	-	-	-	-	-
10	Doctors sometimes seem to make decisions before I finish explaining my problems or asking all my questions	-	-	-	-	-
	I know people who do not exactly follow the doctor's advice and they seem to do just fine	-	-	-	-	-
15	I never know what questions to ask when I go to the doctor with a problem	-	-	-	-	-
	I try to keep up with current medical information whether I have a problem or not	-	-	-	-	-
	I've read or heard about new health care treatments that my doctor did not know about	-	-	-	-	-
20	When I get sick or have a serious problem, I do my own research about the illness and treatments	-	-	-	-	-
	I feel I personally know enough about some medical problems and treatments that I feel comfortable giving advice about them	-	-	-	-	-
25	The costs I pay for health care are reasonable	-	-	-	-	-
	There is so much information about what is healthy and what is not that it is impossible to make sense of it	-	-	-	-	-
30	I often seek advice from other people	-	-	-	-	-
	I'm a patient person	-	-	-	-	-
35	I don't like to make long term plans	-	-	-	-	-
	The quality of many products has gone down	-	-	-	-	-
	I feel comfortable using the newest technologies	-	-	-	-	-
40	I am very good about planning things in order to keep my appointments	-	-	-	-	-
	You really do not have much control over what happens to you in life like an illness, it's just a matter of fate or luck	-	-	-	-	-
45	I am pretty good about following healthy eating habits	-	-	-	-	-
		-	-	-	-	-

I wear seatbelts as a driver and as a passenger in a car  
or truck all the time

- - - - DS1.394630.4

APPENDIX II

to

5

METHOD AND APPARATUS FOR PREDICTING AND IMPROVING  
PATIENT COMPLIANCE WITH MEDICAL TREATMENT

© 1997-8 Seth M. Powsner and ParetoScope, Inc. (as indicated)

10

```

//Routines are arranged alphabetically.
//Program execution begins when PilotMain is called by the Pilot Operating
system.

5 //AppDBCclose.c -- Application Database Close; © 1997-8 Seth M Powsner

#include <Pilot.h>
#include "AppDBGlobals.h"
#include "AppDBCclose.h"

10 Err AppDBCclose(void)
{
    Err error = 0;

15     if (appDB)
    {
        //error != DmResetRecordStates(appDB);    // should be safer but...
        error != DmCloseDatabase(appDB);
    }

20     return error;
}

/*Generic database close adapted from MemoPad.c
per CodeWarrior Targetting Palm OS v.1.2.1 pp.13
Modification history
25 980222 SMP cosmetic
970927 SMP initial coding
*/
/*EOF - - - - - */

30 //AppDBCclose.h; © 1997-8 Seth M Powsner
extern Err AppDBCclose(void);

/*EOF - - - - - */

35 //AppDBGlobals.c -- Application Database Globals; © 1997-8 Seth M Powsner
#include <Pilot.h>

DmOpenRef appDB;
40 ULong appDBAppType;
Char appDBName[dmDBNameLength];
ULong appDBType;

/*Generic application database globals addapted from MemoPad.c
per CodeWarrior Targetting Palm OS v.1.2.1 pp.13
Modification history
45 980222 SMP cosmetic
*/
/*EOF - - - - - */

50 //AppDBGlobals.h; © 1997-8 Seth M Powsner

extern DmOpenRef appDB;
extern ULong appDBAppType;
55 extern Char appDBName[dmDBNameLength];
#define appDBNameDefault "AppTestDB"
extern ULong appDBType;
#define appDBTypeDefault 'Data'

60 /*EOF - - - - - */

//AppDBInfoInit.c; © 1997-8 Seth M Powsner

#include <Pilot.h>
65 #include "AppGenericDefs.h"
#include "AppDBGlobals.h"
#include "AppDBInfoInit.h"
#include "AppGlobals.h"
#include "DBOpen.h"
70 #include "GetResource.h"

```

```

#include "ResourceCommon.h"

static char simpleInfo[] = "App DB info place holder";

5 Err AppDBInfoInit(DmOpenRef dbP)
{
    LocalID      appInfoID;
    VoidPtr      appInfoP;
    LocalID      dbID;
10    UInt        cardNo;
    VoidHand     h;

    // Get appInfoID given DmOpenRef via dbID and cardNo.
    if (DmOpenDatabaseInfo(dbP, &dbID, NULL, NULL, &cardNo, NULL)
15        || DmDatabaseInfo(cardNo, dbID, NULL, NULL, NULL, NULL,
            NULL, NULL, &appInfoID, NULL, NULL,
        NULL) )
        return dmErrInvalidParam;
    if (appInfoID == NULL) //create new appInfo if needed
20    {
        h = DmNewHandle(dbP, sizeof simpleInfo);
        if (!h) return dmErrMemError;
        appInfoID = MemHandleToLocalID(h);
        DmSetDatabaseInfo(cardNo, dbID, NULL, NULL, NULL, NULL,
25        NULL, NULL, NULL, &appInfoID, NULL, NULL,
        NULL);
    }

    // Lock the appInfoID and copy in defaults from our default structure.
30    appInfoP = MemLocalIDToLockedPtr(appInfoID, cardNo);
    DmWrite(appInfoP, 0, &simpleInfo, sizeof simpleInfo);

    MemPtrUnlock(appInfoP);
35    return OKreturnCode;
}

/*Generic database initialization adapted from MemoPad.c
per CodeWarrior Targetting Palm OS v.1.2.1 pp.13
Modification history
40 980222 SMP      cosmetic
   970926 SMP      initial coding
   */
/*EOF - - - - - */

45 //AppDBInfoInit.h; © 1997-8 Seth M Powsner
extern Err AppDBInfoInit(DmOpenRef dbP);
/*EOF - - - - - */

//AppDBOpen.c -- Application Database & Preference Open; © 1997-8 Seth M
50 Powsner
#include <Pilot.h>
#include "AppDBGlobals.h"
#include "AppDBInfoInit.h"
#include "AppDBOpen.h"
55 #include "AppGlobals.h"
#include "dbOpen.h"
#include "GetResource.h"
#include "ResourceCommon.h"

60 Err AppDBOpen(void)
{
    SystemPreferencesType sysPrefs;

    GetStringRscCopyN(appDBName, primaryDBName, appDBNameDefault,
65    sizeof(appDBName));
    appDBAppType = GetTypeResource(primaryDBAppType, appType);
    appDBType = GetTypeResource(primaryDBType, appDBTypeDefault);

    PrefGetPreferences(&sysPrefs);
70

```

```

        if (! (appDB = DBOpen(appDBName, appDBType, appDBAppType,
                                sysPrefs.hideSecretRecords ?
                                dmModeReadWrite : (dmModeReadWrite |
dmModeShowSecret))))
5         return dmErrCantFind;

        return AppDBInfoInit(appDB);
    }

10    /*Generic database open and preference open adapted from MemoPad.c
    per CodeWarrior Targetting Palm OS v.1.2.1 pp.13
    Modification history
    980222    SMP        cosmetic
    970926    SMP        initial coding
15    */
    /*EOF - - - - - */

    //AppDBOpen.h ; © 1997-8 Seth M Powsner

20    Err AppDBOpen(void);
    /*EOF - - - - - */

    //AppGenericDefs.h -- Application Generic Definitions for convenience    ©
    1997 Seth M Powsner
25    #define OKreturnCode 0
    #define arrayLength(a) (sizeof(a)/sizeof(a[0]))

    /*EOF - - - - - */

30    //AppGlobals.c; © 1997-8 Seth M Powsner
    #include <Pilot.h>
    #include "AppGlobals.h"

35    ULong        appType;
    char          appPreferences[appPrefLen];
    int           appVersion;

    /*Generic application globals, simplified from MemoPad.c
    per CodeWarrior Targetting Palm OS v.1.2.1 pp.13
    Modification history
    980222    SMP        cosmetic
    970926    SMP        initial coding
40    */
    /*EOF - - - - - */

45    //AppGlobals.h; © 1997-8 Seth M Powsner

    extern ULong  appType;
50    #define      appTypeDefault      'AppT'

    #define      appPrefLen          64
    extern char  appPreferences[appPrefLen];
    #define      appPrefDefault      "rem\0x00blank entry"

55    extern int   appVersion;
    #define      appVersionDefault 100

    /* Generic Application Globals
    971102 SMP version num * 100
    970926 SMP initial
60    */

    /*EOF - - - - - */

65    //ApplicationHandleEvent.c -- generic event application level event handler;
    © 1997-8 Seth M Powsner
    #include <Pilot.h>
    #include "ApplicationHandleEvent.h"
70    #include "Handlers.h"

```

```

Boolean ApplicationHandleEvent(EventPtr event)
{
    FormPtr  formP;
    Int      formN;
5     Boolean handled = false;

    switch (event->eType)
    {
        case (frmLoadEvent):
10         formP = FrmInitForm(formN = event->data.frmLoad.formID);
            FrmSetActiveForm(formP);
            FrmSetEventHandler(formP, FormHandlerTable(formN));
            handled = true;
            break;
15         //case ():
            // break;
    }

    return handled;
20 }

/*Modification history
980303  SMP      cosmetic
970922  SMP      initial
*/
25 /*EOF - - - - - */

//ApplicationHandleEvent.h © 1997-8 Seth M Powsner
extern Boolean ApplicationHandleEvent(EventPtr event);
/*EOF - - - - - */
30

//AppResourceList.c -- allows correct loading of resource file; © 1997-8
ParetoScope
#include <BuildRules.h>

35 // Application resources.
char *AppResourceList[] = {
    ":Rsc:" RESOURCE_FILE_PREFIX "Q20.rsrc",
    ""
};
40

/*Application Resource list module addapted from MemoPadRsc.c
per CodeWarrior Targetting Palm OS v.1.2.1 pp.13
Modifications
980303  SMP      cosmetic
45 971115  SMP      reference BuildRules.h and let it set file prefix
971102  SMP      Q20 put in
971012  SMP      simplified version
*/
/*EOF - - - - - */
50

//AppResourceList.h © 1997-8 ParetoScope
#define StringAlert          9000
#define ThreeStringAlert    9001
#define categoryConstants   9950
55 #define nameEtcForm        1000
#define resultForm          1100
#define thankYouForm        4100
#define thankYouCode        90
#define answerMultipliers   9
60 #define lastName          10
#define firstName           20
#define clientNumber        30
#define resultField         40
#define resultText          90
65

/* Specific Application Resource ID's
971122  SMP      added result fields & specific forms
971121  SMP      added categoryConstants
971102  SMP      old Palm Tutorial definitions removed
70 971012  SMP      initial based on Palm Tutorial 20 MemoPadRsc.h

```

37



```

                    elementRscType = 'tTBL';
                    elementID = event.data.tblEnter.tableID;
                    elementPtr = event.data.tblEnter.pTable;
                    break;
5
                case (daySelectEvent): break;
                case (menuEvent):
                    elementRscType = 'MENU';
                    elementID = event.data.menu.itemID;
                    break;
10
                //case (appStopEvent):
                //case (frmLoadEvent):
                //case (frmOpenEvent):
                //case (frmGotoEvent):
                //case (frmUpdateEvent):
                //case (frmSaveEvent):
                //case (frmCloseEvent):
                //case (tblExitEvent):
                //case (tblExitEvent):
20
                default: break;
            }
        }
        /*Modification history
        980303 SMP cosmetic
        970925 SMP initial
25
        */
        /*EOF - - - - - */

        //CommonFormGlobalFixup.h © 1997-8 Seth M Powsner
        extern void CommonFormGlobalFixup(void);
30
        /*EOF - - - - - */

        //CommonFormGlobals.c -- Commonly used form / event info; © 1997-8 Seth M
        Powsner
35
        #include <Pilot.h>
        #include "CommonFormGlobals.h"

        Int elementID;
        VoidPtr elementPtr;
        ULong elementRscType;
        EventType event;
        Int formID;
45
        FormPtr formPtr;

        /*Adapted from MemoPad.c per CodeWarrior Targetting Palm OS v.1.2.1 pp.13
        Modification history
        980303 SMP cosmetic
        970925 SMP initial
50
        */
        /*EOF - - - - - */

        //CommonFormGlobals.h © 1997-8 Seth M Powsner
55
        extern Int elementID;
        extern VoidPtr elementPtr;
        extern ULong elementRscType;
        extern EventType event;
        extern Int formID;
        extern FormPtr formPtr;
60
        /*EOF - - - - - */

        //CustomHandlers.c; © 1997-8 ParetoScope
65
        #include <Pilot.h>
        #include "AppResourceList.h"
        #include "CommonFormGlobals.h"
        #include "CommonFormGlobalFixup.h"
70

```

```

#include "CustomHandlers.h"
#include "GetResource.h"
#include "Handlers.h"
#include "ResourceCommon.h"
5  #include "ScoreCalculation.h"
#include "StoreFieldInput.h"
#include "StoreInput.h"

Boolean NameEtcFormHandler(EventPtr eventP)
10  {
    Boolean      handled = false;

    event = *eventP;                                // Copy event data into
CommonFormGlobals
15    CommonFormGlobalFixup();

    switch (event.eType){
        case (frmOpenEvent):                        // Open, assume it's
loaded & activated.
20        // restore fields if needed
            FrmDrawForm(formPtr);                    // Draw the form
            handled = true;
            break;
        case (ctlSelectEvent):
25        if (elementID - formID == nextButtonID) //"start" is a
reabeled "next" button
            ClearInput();                            // clear out checkboxes
            handled = FormElemHandler();              // Leave rest to
GenericControlHandler
30        break;
        case (frmCloseEvent):
            SaveFieldInput();
            //handled = true;
            break;
35        default:
            handled = FormElemHandler();
    }
    return handled;
}
40 Boolean ResultFormHandler(EventPtr eventP)
{
    Boolean      handled = false;

    event = *eventP;                                // Copy event data into
45 CommonFormGlobals
    CommonFormGlobalFixup();

    switch (event.eType){
        case (frmOpenEvent):                        // Open, assume it's
50 loaded & activated.
            ScoreCalculation();
            RestoreFieldInput();
            FrmDrawForm(formPtr);                    // Draw the form
            handled = true;
55        break;
        case (ctlSelectEvent):
            if (elementID - formID == backButtonID) //"done" is a relabeled
"back" button
                ClearFieldInput();                    // clear out name, etc
                handled = FormElemHandler();          // Leave rest to
60 GenericControlHandler
                break;
        case (frmCloseEvent):
            // save fields if needed
            //handled = true;
65        break;
        default:
            handled = FormElemHandler();
    }
70    return handled;
}

```

```

    }

    Boolean ThankYouFormHandler(EventPtr eventP)
    {
5       Boolean      handled = false;
       char *        cp;

       event = *eventP;                                // Copy event data into
CommonFormGlobals
10      CommonFormGlobalFixup();

       switch (event.eType){
           case (frmOpenEvent):                        // Open, assume it's
loaded & activated.
15             FrmDrawForm(formPtr);                    // Draw the form
             handled = true;
             break;
           case (keyDownEvent):
20             cp = GetStringResource(formID + thankYouCode, "\26");
             if (event.data.keyDown.chr == *cp)
             {
                 FrmGotoForm(resultForm);
                 handled = true;
             }
25             UnlockStringResource(1);
             break;
           default:
               handled = FormElemHandler();
30       }
       return handled;
    }

    /* Modification history
    980222   SMP      cosmetic
35   971122   SMP      initial coding
    */
    /*EOF - - - - - */

    //CustomHandlers.h   © 1997-8 ParetoScope

40   extern Boolean NameEtcFormHandler(EventPtr eventP);
    extern Boolean ResultFormHandler(EventPtr eventP);
    extern Boolean ThankYouFormHandler(EventPtr eventP);
    /*EOF - - - - - */

45   //DBDefaultCompare.c -- passed to system routines to order database; © 1997-8
    Seth M Powsner

    #include <Pilot.h>
50   #include "AppDBGlobals.h"
    #include "AppDBInfoInit.h"
    #include "DBDefaultCompare.h"

    #define plsmaller    -1
55   #define equal        0
    #define pllarger    1

    short DBDefaultCompare(void *p1, void *p2, /* only first two parameters are
used*/
60         short other, SortRecordInfoPtr recp1,
            SortRecordInfoPtr recp2, VoidHand appInfoH)
    {
        ULong    len1;
        ULong    len2;
65        short    result;

        len1 = MemPtrSize(p1);
        len2 = MemPtrSize(p2);

70        if (len1 == 0)

```

```

        result = (len2 == 0) ? equal : plsmaller;
    else if (len2 == 0)
        result = pllarger;
    else
5      for (result = equal, len1 = (len1 <= len2) ? len1 : len2;
          result == equal && len1; ++((CharPtr)p1),
          ++((CharPtr)p2), --len1)
        if (*(CharPtr)p1 < *(CharPtr)p2)
            result = plsmaller;
        else if (*(CharPtr)p1 > *(CharPtr)p2)
10         result = pllarger;
    return result;
}

15 /*Modification history
980222 SMP      cosmetic changes
971115 SMP      call sequence modified for new SDK
970928 SMP      original
*/
20 /*EOF - - - - - */

//DBDefaultCompare.h;© 1997-8 Seth M Powsner
extern DmComparF DBDefaultCompare/* see <DataMgr.h> */;

25 /*EOF - - - - - */

// DBOpen.c; © 1997-8 Seth M Powsner
#include <Pilot.h> // all the system toolbox headers
#include "DBOpen.h"

30 DmOpenRef DBOpen(CharPtr dbName, ULong dbType, ULong appType, UInt mode)
{
    UInt      card;
    LocalID    dbID;
35    UInt      dbAttrs;
    DmOpenRef  dbTempP;

    dbTempP = DmOpenDatabaseByTypeCreator(dbType, appType, mode);
    if (!dbTempP && (mode > dmModeReadOnly)) // need to create database
40    {
        if (!DmCreateDatabase(0 /*card*/, dbName, appType, dbType, false
/*not resource*/))
        {
            dbTempP = DmOpenDatabaseByTypeCreator(dbType, appType, mode);
            if ( !DmOpenDatabaseInfo(dbTempP, &dbID, NULL, NULL, &card,
45 NULL)
                && !DmDatabaseInfo(0, dbID, NULL, &dbAttrs, NULL, NULL,
NULL,
NULL, NULL, NULL, NULL, NULL,
50 NULL, NULL)
            )
            {
                dbAttrs |= dmHdrAttrBackup; // assume backup
                if (DmSetDatabaseInfo(0, dbID, NULL, &dbAttrs,
55 NULL, NULL, NULL, NULL, NULL, NULL, NULL, NULL,
NULL))
                dbTempP = NULL; //something's wrong with new db
            }
        }
    }
    return (dbTempP);
60 }
/*Generic routine for manipulating PalmOS database adapted from MemoPad.c
per CodeWarrior Targetting Palm OS v.1.2.1 pp.13
Modification history
980222 SMP      cosmetic
65 970920 SMP      initial
*/
/*EOF - - - - - */

// dbOpen.h; © 1997-8 Seth M Powsner

```

```

extern DmOpenRef DBOpen(CharPtr dbName, ULong dbType, ULong appType, UInt
mode);

/*EOF - - - - - */
5
//DBWriteOrdered.c-- © 1997-8 Seth M Powsner

#include <Pilot.h>
#include "AppDBGlobals.h"
#include "AppGenericDefs.h"
10
#include "DBDefaultCompare.h"
#include "dbWriteOrdered.h"

Err DBWriteOrdered(VoidPtr bufferP, ULong bufferLen, Int category)
15
{
    UInt      attr;
    Err      error;
    Err      errorTemp;
    VoidHand h = NULL;
20
    UInt      index = dmMaxRecordIndex;

    // copy buffer into new record at end of database and set category
    error = DmWrite(MemHandleLock(h = DmNewRecord(appDB, &index,
bufferLen)),
25
                    0, bufferP, bufferLen);
    if ((errorTemp = MemHandleUnlock(h)) != OKreturnCode && !error) error =
errorTemp;
    if ((errorTemp = DmReleaseRecord(appDB, index, true)) != OKreturnCode &&
!error) error = errorTemp;
30
    if (!error)
        if (!(error = DmRecordInfo(appDB, index, &attr, NULL, NULL)))
        {
            attr = (attr & ~dmRecAttrCategoryMask) | (category &
dmRecAttrCategoryMask);
35
            if (!(error = DmSetRecordInfo(appDB, index, &attr, NULL)))
                // detach the record and insert it into correct place
                // use same compare routine as for db sorting
                if (!(error = DmDetachRecord(appDB, index, &h)))
                {
40
                    index = DmFindSortPositionV10(appDB, MemHandleLock(h),
DBDefaultCompare, 0);
                    if (!(error = MemHandleUnlock(h)))
                        error = DmAttachRecord(appDB, &index, h, NULL);
45
                }
            return error;
        }
    ;
    /*Modification history
    980303   SMP      cosmetic
    50
    970928   SMP      initial
    */
    /*EOF - - - - - */

//dbWriteOrdered.h © 1997-8 Seth M Powsner
55
extern Err DBWriteOrdered(VoidPtr bufferP, ULong bufferLen, Int category);

/*EOF - - - - - */

//DrawStringInBounds.c-- Draw String in bounds (box) for lists; © 1997-8
60
Seth M Powsner
#include <Pilot.h>
#include "drawStringInBounds.h"

void DrawStringInBounds(CharPtr stringP, RectanglePtr bounds)
65
{
    Int      textLen, width;
    Boolean   fits;
    FontID    currFont;

```

```

currFont = FntSetFont(stdFont); // save and set font (a Pilot
convention)

width = bounds->extent.x - 2; // determine length of text that
5 will fit
  textLen = StrLen(stringP);
  FntCharsInWidth(stringP, &width, &textLen, &fits);

WinDrawChars(stringP, textLen, bounds->topLeft.x, bounds->topLeft.y);
10 //draw it
  FntSetFont(currFont); // restore the font
}
/*Generic Application Resource list module addapted from MemoPad.c
per CodeWarrior Targetting Palm OS v.1.2.1 pp.13
15 Modifications
980303 SMP cosmetic
971012 SMP simplified version
*/
/*EOF - - - - - */

20 //DrawStringInBounds.h © 1997-8 Seth M Powsner
extern void DrawStringInBounds(CharPtr stringP, RectanglePtr bounds);
/*EOF - - - - - */

25 //EventLoop.c -- get and dispatch events 'till stopped; © 1997-8 Seth M
Powsner
#include <Pilot.h>
#include "ApplicationHandleEvent.h"
#include "EventLoop.h"
30 void EventLoop(void)
{
  Word error;
  EventType event;
35 do {
    EvtGetEvent(&event, evtWaitForever);
    if (SysHandleEvent(&event)) continue;
    if (MenuHandleEvent(0, &event, &error)) continue;
40 if (ApplicationHandleEvent(&event)) continue;
    FrmDispatchEvent(&event);
  } while (event.eType != appStopEvent);
}
45 /*Generic application main routine adapted from MemoPad.c
per CodeWarrior Targetting Palm OS v.1.2.1 pp.13
980220 SMP cosmetic changes
*/
50 /*EOF - - - - - */

//EventLoop.h © 1997-8 Seth M Powsner
extern void EventLoop(void);
55 /*EOF - - - - - */

/*EOF - - - - - */

60 //GenericControlHandler.c-- Generic Control event Handler; © 1997-8 Seth M
Powsner
#include <Pilot.h>
#include "CommonFormGlobals.h"
#include "GenericControlHandler.h"
65 #include "GetResource.h"
#include "ResourceCommon.h"
#include "TestCode.h"

70 static Boolean GotoFormSafely(int formID);

```

```

Boolean GenericControlHandler(void)
{
    int     effectiveID;
    int     formMultiple = GetIntResource(normalFormMultiple,
5   formMultipleDefault);
    Boolean handled = false;

    effectiveID = elementID >= formID ? elementID - formID : elementID %
10   formMultiple;

    switch (event.eType){
        case (ctlSelectEvent):
            switch (effectiveID){
                case (nextButtonID):
15   {
                    GotoFormSafely(GetIntResource(formID + nextFormSpec,
formID + formMultiple));
                    handled = true;
                    break;
                }
                case (backButtonID):
20   {
                    GotoFormSafely(GetIntResource(formID + priorFormSpec,
formID - formMultiple));
                    handled = true;
                    break;
                }
                case (restartButtonID):
25   {
                    GotoFormSafely(GetIntResource(firstFormRscID,
30   firstFormDefault));
                    handled = true;
                    break;
                }
                default:
35   {
                    GotoFormSafely(GetIntResource(formID + nextFormSpec,
formID + formMultiple));
                    handled = true;
40   }
            }
            break; // ctlSelectEvent case done
        case (ctlRepeatEvent):
            break;
45   case (keyDownEvent):
            switch (event.data.keyDown.chr){
                case (pageUpChr):
                    {
50   TestCode(formID);
                        //if (!Testcode(form))
                        //    pageUpKeyProcessing();
                        handled = true;
                        break;
                    }
                case (pageDownChr):
55   {
                        //    pageDownKeyProcessing();
                        //handled = true;
                        break;
                    }
                default:
60   {
                        //handled = true;
                        break;
65   }
            }
        default: ;
    }
    return handled;
70 }

```

```

Boolean GotoFormSafely(int formID)
{
    VoidHand tempH;

5     if (firstFormDefault <= formID
        && formID <= GetIntResource(lastFormRscID, lastFormDefault)
        && NULL != (tempH = DmGet1Resource('tFRM', formID)))
    {
        DmReleaseResource(tempH);
10     FrmGotoForm(formID);
    }

    return NULL != tempH;
}

/* control handler to interpret any form's controls based on ResourceCommon.h
15 980303 SMP      cosmetic
   971116 SMP      breakout debugging code and database code
   971102 SMP      implement some of generic functions
   970925 SMP      initial
*/

20 /*EOF - - - - - */

//GenericControlHandler.h © 1997-8 Seth M Powsner
extern Boolean GenericControlHandler(void);

25 /*EOF - - - - - */

//GenericFormHandler.c; © 1997-8 Seth M Powsner

30 #include <Pilot.h>
   #include "CommonFormGlobals.h"
   #include "CommonFormGlobalFixup.h"
   #include "GenericFormHandler.h"
   #include "Handlers.h"

35 #include "StoreInput.h" //used in frmClose for checkbox storage
   #include "GetObjectPtr.h"

Boolean GenericFormHandler(EventPtr eventP)
40 {
    Boolean      handled = false;

    int          cID; //used for checkbox save and restore
    ControlPtr   ctlP;

45     event = *eventP; // Copy event data into
CommonFormGlobals
CommonFormGlobalFixup();

50     switch (event.eType){
        case (frmOpenEvent): // Open, assume it's
loaded & activated. // Initialize the form
if needed
55         if (2000 <= formID && formID <= 3900 // Not really generic
            && NULL != (cID = RestoreInput(formID))
            && NULL != (ctlP = GetObjectPtr(cID)))
            CtlSetValue(ctlP, 1);
            FrmDrawForm(formPtr); // Draw the form
60             handled = true;
            break;
        case (frmCloseEvent): // Not really generic,
belongs in question form handler
            if (2000 <= formID && formID <= 3900)
65             {
                for (cID = formID + 10; cID <= formID + 50; cID += 10)
//save checkboxes
                    if (CtlGetValue(ctlP = GetObjectPtr(cID)))
                        break;
70             if (cID <= formID + 50)

```



```

        SaveInput(formID, cID);
    }
    break;
    default:
        handled = FormElemHandler();
5      }
    return handled;
}
/* Modification history
10 980222 SMP cosmetic
971123 SMP Temporarily added checkbox save / restore code
970925 SMP Initial coding
*/
/*EOF - - - - - */
15 //GenericFormHandler.h © 1997-8 Seth M Powsner
extern Boolean GenericFormHandler(EventPtr event);

/*EOF - - - - - */
20 //GetObjectPtr.c-- Get (lookup) Object's Pointer based on integer ID; ©
1997-8 Seth M Powsner
#include <Pilot.h>
#include "GetObjectPtr.h"
25 VoidPtr GetObjectPtr(Word objectID)
{
    FormPtr frm;
    Word objIndex;
30    if ((objIndex = FrmGetNumberOfObjects(frm = FrmGetActiveForm())) != 0)
        do
            if (FrmGetObjectID(frm, --objIndex) == objectID)
                return (FrmGetObjectPtr(frm, objIndex));
35    while (objIndex != 0);
    return(NULL);
}
/*Generic routine adapted from MemoPad.c per CodeWarrior Targetting Palm OS
v.1.2.1 pp.13
40 Modification history
980303 SMP cosmetic
970907 SMP modified from tutorial to make it safe for non-existent IDs
*/
/*EOF - - - - - */
45 //GetObjectPtr.h © 1997-8 Seth M Powsne
extern VoidPtr GetObjectPtr(Word objectID);
/*EOF - - - - - */

50 //GetResource.c-- Get (string and other) Resource(s) in covertred form; ©
1997-8 Seth M Powsner
#include <Pilot.h>
#include "GetResource.h"
#include "StrAToType.h"
55 #include "StrCopyN.h"

#define tempHLen 8
static VoidHand tempH[tempHLen];
static Int tempLast = tempHLen;
60 Int GetIntResource(Int RscID, Int notFoundReturn)
{
    Int t;
    CharPtr p;
65    p = GetStringResource(RscID, NULL);
    t = p ? StrAToI(p) : notFoundReturn;
    UnlockStringResource(1);
    return t;
70 }

```

```

CharPtr GetStringResource(Int RscID, CharPtr notFoundReturn)
{
    if (--tempLast < 0) return notFoundReturn;
    if (!(tempH[tempLast] = DmGetlResource(strRsc, RscID))) return
5 notFoundReturn;
    return MemHandleLock(tempH[tempLast]);
}
CharPtr GetStringRscCopyN(CharPtr dst, Int RscID, CharPtr notFoundReturn,
10 ULong size)
{
    StrCopyN(dst, GetStringResource(RscID, notFoundReturn), size);
    UnlockStringResource(1);
    return dst;
}
15 ULong GetTypeResource(Int RscID, ULong notFoundReturn)
{
    ULong    type;
    CharPtr p;

    p = GetStringResource(RscID, NULL);
    type = p ? StrAToType(p) : notFoundReturn;
    UnlockStringResource(1);
    return type;
}
25 void UnlockStringResource(Int unlockCnt)
{
    if (unlockCnt > 0)
    {
        if (tempLast < 0)
        {
            if (unlockCnt + tempLast <= 0)
            {
                tempLast += unlockCnt;
                unlockCnt = 0;
            }
            else
            {
                unlockCnt += tempLast;
                tempLast = 0;
            }
        }
        if (unlockCnt + tempLast > tempHLen) unlockCnt = tempHLen -
tempLast;
        for ( ; unlockCnt > 0 ; ++tempLast, --unlockCnt)
        {
            if(tempH[tempLast])
            {
                ErrNonFatalDisplayIf(
                    MemHandleUnlock(tempH[tempLast]) ||
                    DmReleaseResource(tempH[tempLast]),
                    "UnlkStrR failed");
                tempH[tempLast] = NULL;
            }
        }
    }
}
55
/*Modification history
980304    SMP        cosmetic
970925    SMP        initial
*/
60 /*EOF - - - - - */

//GetResource.h  © 1997-8 Seth M Powsner

extern Int GetIntResource(Int RscID, Int notFoundReturn);
65 extern CharPtr GetStringResource(Int RscID, CharPtr notFoundReturn);
extern CharPtr GetStringRscCopyN(CharPtr dst, Int RscID, CharPtr
notFoundReturn, ULong size);
extern ULong GetTypeResource(Int RscID, ULong notFoundReturn);
extern void UnlockStringResource(Int unlockCnt);
70 /*EOF - - - - - */

```

```

//GoToRecord.c -- after Find function, may goto record; © 1997-8 Seth M
Powsner
#include <Pilot.h>
#include "AppDBGlobals.h"
#include "GetResource.h"
#include "GoToRecord.h"
#include "ResourceCommon.h"

void GoToRecord (GoToParamsPtr goToParams, Boolean launchingApp)
{
    UInt          attr;
    EventType      event;
    UInt          goToForm;
    Word          recordNum;
    ULong         uniqueID;

    recordNum = goToParams->recordNum; // identify passed rec num
    DmRecordInfo(appDB, recordNum, &attr, &uniqueID, NULL);

    if (!launchingApp)
    {
        FrmCloseAllForms(); // assume app may be running and needs to
clean up    DmFindRecordByID(appDB, uniqueID, &recordNum); // incase of re-
25    ordering, use unique ID
    }

    // Send events to load and goto a form selecting the matching text.
    goToForm = GetIntResource(goToFormRscID, firstFormDefault);

    MemSet(&event, sizeof(EventType), 0);

    event.eType = frmLoadEvent;
    event.data.frmLoad.formID = goToForm;

    event.eType = frmGotoEvent;
    event.data.frmGoto.recordNum = recordNum;
    event.data.frmGoto.matchPos = goToParams->matchPos;
    event.data.frmGoto.matchLen = goToParams->searchStrLen;
    event.data.frmGoto.matchFieldNum = goToParams->matchFieldNum;
    event.data.frmGoto.formID = goToForm;
    EvtAddEventToQueue (&event);
}

45 /*Generic module addapted from MemoPad.c per CodeWarrior Targetting Palm OS
v.1.2.1 pp.13
Modification history
980221 SMP cosmetic
971012 SMP simplified version
50 */
/*EOF - - - - - */

//GoToRecord.h © 1997-8 Seth M Powsner
extern void GoToRecord(GoToParamsPtr goToParams, Boolean launchingApp);
55 /*EOF - - - - - */

//Handlers.c-- modified for Emap; © 1997-8 ParetoScope
#include <Pilot.h>
#include "AppResourceList.h"
#include "CustomHandlers.h"
#include "CommonFormGlobals.h"
#include "GenericControlHandler.h"
#include "Handlers.h"

65 #include "GenericFormHandler.h"

FormEventHandlerPtr FormHandlerTable(Int formN)
{
70     switch (formN) {

```

```

//      case (someSpecialForm): return GenericFormHandler; // define in
AppResourceList.h
      case (nameEtcForm):      return NameEtcFormHandler;
      case (resultForm):      return ResultFormHandler;
5      case (thankYouForm):    return ThankYouFormHandler;
      default:                return GenericFormHandler;
    }
}

10 Boolean FormElemHandler(void)
{
    Boolean      handled = false;

    switch (elementRscType){
15      case ('MBAR'):          //Menu Bar (higher in
        EventLoop.c)
        break;
        case ('MENU'):        //Menu (item)
        switch (elementID){
20          default: handled = false;
        }
        break;
        case ('tBTN'):        // Button
        switch (elementID){
25          default:
            switch (formID){
                default: handled = GenericControlHandler();
            }
        }
        break;
30      case ('tCBX'):          //Check Box
        switch (elementID){
            default: handled = GenericControlHandler();
        }
        break;
35      case ('tFLD'):          //Field
        switch (elementID){
            default: ;
        }
        break;
40      case ('tPBN'):          //Push Button
        switch (elementID){
            default: handled = GenericControlHandler();
        }
        break;
45      case ('tPUT'):          //Popup Trigger
        switch (elementID){
            default: ;
        }
        break;
50      case ('tREP'):          //Repeating Button
        switch (elementID){
            default: handled = GenericControlHandler();
        }
        break;
55      case ('tSLT'):          //Selector Trigger
        switch (elementID){
            default: ;
        }
        break;
60      case ('tTBL'):          //Table
        switch (elementID){
            default: ;
        }
        default: handled = GenericControlHandler();
65      }

    }
    return handled;
}
70 /* Form & Form Element handlers that may be customized

```

```

Modifications
980304    SMP    cosmetic
971102    SMP    fixups
970924    SMP    initial
5  */
/*EOF - - - - - */

//Handlers.h © 1997-8 ParetoScope
extern FormEventHandlerPtr FormHandlerTable(Int formN);
10 extern Boolean FormElemHandler(void);

/*EOF - - - - - */

// Parse.c -- parse (floating numbers); © 1997-8 Seth M Powsner
15 #include <Pilot.h>
#include <ctype.h>
#include "Parse.h"

double ParseFloat(char **p)
20 {
    char *c = *p;
    Boolean negative = false;
    double value = 0.0;
    double digitValue = 1.0;
25
    SkipSpaces(&c);
    if (*c == '-')
    {
        negative = true;
        c++;
30
    }
    else if (*c == '+')
        c++;
    while ('0' <= *c && *c <= '9') //(isdigit(*c))
35     value = value * 10.0 + (float)(*c++ - '0');
    if (*c == '.')
    {
        c++;
        while ('0' <= *c && *c <= '9') //(isdigit(*c))
40     {
            digitValue *= 0.1;
            value += (*c++ - '0')*digitValue;
        }
    }
45     *p = c;
    return negative ? -value : value;
} // end parseFloat

void SkipSpaces(char **p)
50 {
    while (**p == ' ' || **p == '\t' || **p == '\n') // (isspace(**p))
        (*p)++;
    return;
}
55

/* Modification history
980222    SMP    cosmetic
971125    SMP    Eliminate ischar for Pilot linking
971121    SMP    Initial coding, Flp routines would not link correctly so...
60 */
/*EOF - - - - - */

//Parse.h © 1997-8 Seth M Powsner
extern double ParseFloat(char **p);
65 extern void SkipSpaces(char **p);

/*EOF - - - - - */

//PilotMain.c - called by emulator, returns error code; © 1997 Seth M Powsner
70 #include <Pilot.h>

```

```

#include "AppGenericDefs.h"
#include "AppDBInfoInit.h"
#include "EventLoop.h"
#include "GoToRecord.h"
5  #include "InitAppDBInfo.h"
#include "Search.h"
#include "StartApplication.h"
#include "StartForm.h"
#include "StopApplication.h"
10 #include "SyncNotification.h"

DWord PilotMain(Word cmd, Ptr cmdPBP, Word launchFlags)
{
    switch (cmd) {          // commands are defined in SystemMgr.h
15         case (sysAppLaunchCmdNormalLaunch):
            if (StartApplication() == OKreturnCode)
            {
                StartForm(); // start / restart
                EventLoop();
                StopApplication();
            }
            break;

25         case (sysAppLaunchCmdFind):
            Search((FindParamsPtr)cmdPBP);
            break;

        case (sysAppLaunchCmdGoTo):
30         if (launchFlags & sysAppLaunchFlagNewGlobals)
            {
                if (!StartApplication ())
                {
                    GoToRecord((GoToParamsPtr) cmdPBP, true);
35                     EventLoop();
                    StopApplication();
                }
            }
            else
40             GoToRecord((GoToParamsPtr) cmdPBP, false); //running, just
show record
            break;

        case (sysAppLaunchCmdSaveData):
45         FrmSaveAllForms(); //save data, possibly sort db before
possible find
            break;

        case (sysAppLaunchCmdSyncNotify):
50         SyncNotification(); //may need to recheck db
            break;

        case (sysAppLaunchCmdInitDatabase): //need to fixup app data in db
(eg, categories)
55         AppDBInfoInit(((SysAppLaunchCmdInitDatabaseType*)cmdPBP)->dbP);
            break;
    }
    return 0;
}

60 /*Generic application main routine adapted from MemoPad.c per CodeWarrior
Targetting Palm OS v.1.2.1 pp.13
Modification history
980220 SMP cosmetic changes
970922 SMP initial
65 */
/*EOF - - - - - */

// ResourceCommon.h © 1997-8 Seth M Powsner

70 // tSTR resource ID's used to navigate forms and control application

```

```

#define firstFormRscID          9999
#define firstFormDefault      1000
#define normalFormMultiple    9998          // normal increment
between forms
5 #define formMultipleDefault    100
#define lastFormRscID        9997
#define lastFormDefault      8900
#define appTypeRsc          9996
#define appVersionRsc      9995
10 #define appHeaderStr      9994          // for system find invocations
#define goToFormRscID      9993
#define category00DefaultName 9989
#define category01DefaultName (category00DefaultName-1)
#define category02DefaultName (category00DefaultName-2)
15 #define category03DefaultName (category00DefaultName-3)
#define category04DefaultName (category00DefaultName-4)
#define category05DefaultName (category00DefaultName-5)
#define category06DefaultName (category00DefaultName-6)
#define category07DefaultName (category00DefaultName-7)
20 #define category08DefaultName (category00DefaultName-8)
#define category09DefaultName (category00DefaultName-9)
#define category10DefaultName (category00DefaultName-10)
#define category11DefaultName (category00DefaultName-11)
#define category12DefaultName (category00DefaultName-12)
25 #define category13DefaultName (category00DefaultName-13)
#define category14DefaultName (category00DefaultName-14)
#define category15DefaultName (category00DefaultName-15)
#define primaryDBName        9973
#define primaryDBType        (primaryDBName-1)
30 #define primaryDBAppType    (primaryDBName-2)
#define secondaryDBName      (primaryDBName-3)
#define secondaryDBType      (primaryDBName-4)
#define secondaryDBAppType    (primaryDBName-5)
#define tertiaryDBName       (primaryDBName-6)
35 #define tertiaryDBType      (primaryDBName-7)
#define tertiaryDBAppType     (primaryDBName-8)

// tSTR resources whose IDs' are relative to each forms' ID
#define answerLabelForForm    0          // answer label instead of formID
40 as string
#define nextFormSpec          1          // when normal increment not
desired,
// -1 not allowed
// when normal decrement not
45 #define priorFormSpec      2          // when normal decrement not
desired,
// -1 not allowed, -2 for pop

/* tSTR resources whose IDs' are relative to each form element's ID (or group
ID)
50 so individual resource, then group, then form's tSTR's are searched
group IDs are added to from ID to make an effective resource ID
form input element resource ID's should go by 10's
if a element's ID is less than the form ID, then offset if MOD multiple
group ID is handled as usual
55 home form for element / group is used as back up at element & group steps
*/
#define answerValue            0          // string value to use instead
of implicit
#define answerLabel            1          // answer label instead of form
60 label
#define answerDefault          2
#define answerMaximum          3
#define answerMinimum          4
#define answerJump             5          // 0 no, -1 yes to form
65 default, FormID
#define mustAnswer             6
#define freshAnswer            7

70 // form elements with default interpretations if there is no associated tSTR

```

```

#define nextButtonID      1          // IDs offset from formID
#define backButtonID      2
#define restartButtonID   3
                        xx
5  /* Resource ID map
   <= 999      System, according to Tutorial 1.2.2
      1000     first form based on CW Constructor
      1010     first element in first form
      1020     second element, etc
10      ....
      1098     second fixed item, etc
      1099     first fixed item in first from, working down
      1100     second form
      1200     third from, etc
15      9998     tSTR data
      9999     tSTR data for general form processing, works down
   > 9999     System, based on SystemMgr.H

   */
20  /*Modification history
   980304  SMP      cosmetic
   970923  SMP      Initial
   */
25  /*EOF - - - - - */

   //SaveRestoreField.c -- save and restore chars in a field; © 1997-8 Seth M
   Powsner
   #include <Pilot.h>
   #include "GetObjectPtr.h"
30  #include "SaveRestoreField.h"
   #include "StrCopyN.h"

   void SaveField(int ObjectID, char *cp, ULONG maxFieldChars)
35  {
       FieldPtr fldP;

       if (NULL != (fldP = GetObjectPtr(ObjectID)))
       {
40           FldCompactText(fldP);
           StrCopyN(cp, FldGetTextPtr(fldP), fldP->textLen > 0 ? maxFieldChars
           : 0);
       }
45  void RestoreField(int ObjectID, char *cp)
   {
       FieldPtr fldP;
       VoidHand tempH;

50       if (NULL != (fldP = GetObjectPtr(ObjectID))
           && NULL != (tempH = MemHandleNew(fldP->maxChars)))
       {
           StrCopyN(MemHandleLock(tempH), cp, fldP->maxChars);
           MemHandleUnlock(tempH);
55           FldSetTextHandle(fldP, tempH);
           //FldDrawField(fldP); // but not need before form draw
       }
   }

60  /*Modification history
   980222  SMP      initial file
   */
   /*EOF - - - - - */

65  //SaveRestoreField.h © 1997-8 Seth M Powsner
   extern void SaveField(int ObjectID, char *cp, ULONG maxFieldChars);
   extern void RestoreField(int ObjectID, char *cp);

   /*EOF - - - - - */
70

```



```

//ScoreCalculation.c -- calculate EnrichMap category score;  ©1997-8
Paretoscope
#include <Pilot.h>
#include "AppResourceList.h"
5  #include "GetResource.h"
   #include "Parse.h"
   #include "ScoreCalculation.h"
   #include "StoreInput.h"

10  int      likelyCategory;
   double   score[categories];

void ScoreCalculation(void)
{
15     char *c;
   int formID;
   int elementID;
   int i;

20     for (i = 0; i < categories; i++)
       score[i] = 0.0;

   if (NULL != (c = GetStringResource(categoryConstants, NULL)))
   {
25       for (i = 0; i < categories; i++)
         score[i] = ParseFloat(&c);
       UnlockStringResource(1);
   }

30     for (FirstInput(&formID, &elementID); formID; NextInput(&formID,
&elementID))
   {
       if (NULL != (c = GetStringResource(formID + 10 + answerMultipliers,
35       "")))
       {
         for (i = 0; i < categories; i++)
           score[i] += ParseFloat(&c) * ((elementID - formID) / 10);
         UnlockStringResource(1);
       }
40     }

   for (i = likelyCategory = categories - 1; --i >= 0;)
     if (score[likelyCategory] < score[i])
       likelyCategory = i;

45   return;
}

/*Modification history
980221   SMP      cosmetic
50  971124   SMP      initial coding
   */
/*EOF ----- */

//ScoreCalculation.h  ©1997-8 Paretoscope
55 extern void      ScoreCalculation(void);
#define      categories 6
extern int      likelyCategory;
extern double   score[categories];

60 /*EOF ----- */

//Search.c -- find a record, invoked by system Find feature; © 1997-8 Seth M
Powsner
#include <Pilot.h>
65 #include "AppDBCclose.h"
   #include "AppDBGlobals.h"
   #include "AppDBOpen.h"
   #include "ResourceCommon.h"
   #include "drawStringInBounds.h"
70 #include "GetResource.h"

```

```

#include "Search.h"

void Search (FindParamsPtr findParams)
{
5   VoidPtr      appDBRecP;
   UInt          cardNo;
   LocalID       dbID;
   Boolean        full;
   CharPtr       header;
10  Word          pos;
   RectangleType r;
   VoidHand recordH;
   UInt          recordNum;

15     if (AppDBOpen() || DmOpenDatabaseInfo(appDB, &dbID, 0, 0, &cardNo, 0))
        findParams->more = false; // no point in being called further if DB
does not open
    else
20     {
        header = GetStringResource(appHeaderStr, "Application"); //set
    heading
        full = FindDrawHeader(findParams, header);
        UnlockStringResource(1);

25     for ( recordNum = findParams->recordNum; //pickup checking
records where told
        NULL != (recordH = DmQueryNextInCategory(appDB, &recordNum,
dmAllCategories))
        && !full;
30         recordNum++)
        {
            if (FindStrInStr(appDBRecP = MemHandleLock(recordH),
                findParams->strToFind, &pos))
            {
35                 if (true == (full = FindSaveMatch(findParams,
recordNum, pos, 0, 0, cardNo, dbID)))
                    recordNum--; // need to visit this record again
            else
            {
40                 // Get the bounds of the region where we will
draw the results.
                    FindGetLineBounds(findParams, &r);
                    // Display the record in the search dialog. We
move in one pixel
                    // so that when the record is inverted the left
45                 edge is solid.
                    r.topLeft.x++;
                    r.extent.x--;
                    DrawStringInBounds(appDBRecP, &r);
                    // line is used for the record.
50                 findParams->lineNumber++;
            }
        }
        MemHandleUnlock(recordH);
55     }
    findParams->more = (NULL != recordH);
    AppDBCclose();
}

60 /*Generic module addapted from MemoPad.c per CodeWarrior Targetting Palm OS
v.1.2.1 pp.13
Modification history
980221 SMP changed stopping logic
65 971012 SMP simplified version
*/
/*EOF - - - - - */

70 //Search.h © 1997-8 Seth M Powsner
extern void Search (FindParamsPtr findParams);

```

```

/*EOF - - - - - */

//Serial.c -- serial interface test code; © 1997-8 Seth M Powsner
#include <Pilot.h>
5 // #include <SerialLibMac.h>
#include <SerialMgr.h>

#define serialPortNum 0
#define defaultBaudRate 57600
10 #define testMsg "Abc Def\r\n"

static Int      openStatus = false;
static UInt serialLibRefNum;
extern void SerialTest(void);

15 static Err SerialInit(void)
{
    Err      error = false;
    if (!openStatus)
        if (!(error = SysLibFind ("Serial Library", &serialLibRefNum)))
            if (!(error = SerOpen(serialLibRefNum, serialPortNum,
20 defaultBaudRate)))
                openStatus = true;
    return error;
25 }

void SerialTest(void)
{
    ErrNonFatalDisplayIf(SerialInit(), "SerialInit trbl.");
    ErrNonFatalDisplayIf(SerClearErr (serialLibRefNum), "SerClearErr trbl."); //
30 no error returned, just clears
    #if EMULATION_LEVEL == EMULATION_NONE
    ErrNonFatalDisplayIf(SerSendV10(serialLibRefNum, testMsg, sizeof(testMsg))
        , "SerSend trbl.");
    ErrNonFatalDisplayIf(SerSendWait(serialLibRefNum, serDefaultCTSTimeout)
35 , "SerSendWait trbl."); //5*sysTicksPerSecond
    #endif
    ErrNonFatalDisplayIf(SerClose(serialLibRefNum)
        , "SerClose trbl."); // serErrNotOpen may not be
40 error
}

/*Modification history
980221 SMP      cosmetic
971115 SMP      initial coding
45 */
/*EOF - - - - - */

//StartApplication.c -- initialization, including opening main database; ©
1997-8 Seth M Powsner
50 #include <Pilot.h>
#include "AppGlobals.h"
#include "AppDBGlobals.h"
#include "AppDBOpen.h"
#include "GetResource.h"
55 #include "ResourceCommon.h"
#include "StartApplication.h"
#include "StoreFieldInput.h"
#include "StrCopyN.h"

60 Boolean StartApplication(void)
{
    //SystemPreferencesType sysPrefs;

    //PrefGetPreferences (&sysPrefs);

65 appType = GetTypeResource(appTypeRsc, appTypeDefault);
appVersion = GetIntResource(appVersionRsc, appVersionDefault);
if (!(PrefGetAppPreferencesV10(appType, appVersion, appPreferences,
70 sizeof (appPreferences))))
{

```

```

        StrCopyN(appPreferences, appPrefDefault, sizeof(appPreferences));
        PrefSetAppPreferencesV10(appType, appVersion, appPreferences,
sizeof(appPreferences));
    }
5    // Clear out name fields
    ClearFieldInput();

    return AppDBOpen();
}
10
/*Generic routine adapted from MemoPad.c per CodeWarrior Targetting Palm OS
v.1.2.1 pp.13
980221 SMP cosmetic changes
*/
15 /*EOF - - - - - */

//StartApplication.h © 1997-8 Seth M Powsner
extern Boolean StartApplication(void);

20 /*EOF - - - - - */

//StartForm.c -- go to first form based on resource definitions; © 1997-8
Seth M Powsner
#include <Pilot.h>
25 #include "GetResource.h"
#include "ResourceCommon.h"
#include "StartForm.h"

void StartForm(void)
30 {
    FrmGotoForm(GetIntResource(firstFormRscID, firstFormDefault));
}

/*Generic application main routine adapted from MemoPad.c
per CodeWarrior Targetting Palm OS v.1.2.1 pp.13
980220 SMP cosmetic changes
*/
35 /*EOF - - - - - */

//StartForm.h © 1997-8 Seth M Powsner
extern void StartForm(void);

40 /*EOF - - - - - */

//StopApplication.c -- backout things setup in StartApplication; © 1997-8
Seth M Powsner
#include <Pilot.h>
#include "AppGlobals.h"
#include "AppDBClose.h"
50 #include "StopApplication.h"

void StopApplication(void)
{
55     FrmCloseAllForms(); // frmCloseEvent to all forms (outside of
EventLoop control)

    // Close database
    ErrNonFatalDisplayIf(AppDBClose(), "Trouble closing DB.");
60
    // Save preferences & state initialized in StartApplication
    PrefSetAppPreferencesV10(appType, appVersion, appPreferences,
sizeof(appPreferences));
65
}

/*Generic routine adapted from MemoPad.c per CodeWarrior Targetting Palm OS
v.1.2.1 pp.13
Modification History
70 980221 SMP cosmetic changes

```

```

971115    SMP    V10 call for compatibility under new SDK
970927    SMP    original adapted from Tutorial
*/

5  /*EOF - - - - - */

//StopApplication.h © 1997-8 Seth M Powsner
extern void StopApplication(void);
10 /*EOF - - - - - */

//StoreFieldInput.c -- store (and restore) name fields, etc; © 1997-8
ParetoScope
#include <Pilot.h>
15 #include "AppGenericDefs.h"
#include "AppResourceList.h"
#include "CommonFormGlobals.h"
#include "GetResource.h"
#include "SaveRestoreField.h"
20 #include "ScoreCalculation.h"
#include "StoreFieldInput.h"

int          fieldList[]          = {lastName, firstName, clientNumber};
const int    maxFieldChars        = 32;
25 char       fieldString[arrayLength(fieldList)][maxFieldChars];

void ClearFieldInput(void)
{
    int i;
30     for (i = arrayLength(fieldList); --i >= 0; )
        fieldString[i][0] = '\0';
}

void SaveFieldInput(void)
{
35     int i;
        for (i = arrayLength(fieldList); --i >= 0; )
            SaveField(fieldList[i] + formID, fieldString[i], maxFieldChars);
}

void RestoreFieldInput(void)
40 {
    int i;
        for (i = arrayLength(fieldList); --i >= 0; )
            RestoreField(fieldList[i] + resultForm, fieldString[i]);
            RestoreField(resultField + resultForm,
45             GetStringResource(likelyCategory + resultText + formID,
                "Error. Please report."));
            UnlockStringResource(1);
}

50 /* Modification history
980222    SMP    separated out low level Pilot calls, & cosmetic fixes
971125    SMP    Use likelyCategory to set response
971123    SMP    Initial coding
*/
55 /*EOF - - - - - */

//StoreFieldInput.h © 1997-8 ParetoScope
extern void ClearFieldInput(void);
extern void SaveFieldInput(void);
60 extern void RestoreFieldInput(void);

/*EOF - - - - - */

//StoreInput.c -- store inputs from form; © 1997-8 Seth M Powsner
65 #include <Pilot.h>
#include "StoreInput.h"

const tableLen = 29; //should be prime
typedef struct { int formID; int elementID; } formElementPair;
70 const empty = 0;

```

```

static formElementPair table[tableLen];
Boolean tableInitialized = false;

formElementPair *possibleEntry(int formID);

5 void ClearInput(void)
{
    tableInitialized = false;
}

10 void SaveInput(int formID, int elementID)
{
    formElementPair *p;

    ErrFatalDisplayIf(NULL == (p = possibleEntry(formID))
15                      || (p->formID != formID && p->formID != empty),
    "Input table overflow.");
    p->formID = formID;
    p->elementID = elementID;
20    return;
}

int RestoreInput(int formID)
{
25    formElementPair *p = possibleEntry(formID);

    return p && p->formID == formID ? p->elementID : NULL;
}

30 formElementPair *possibleEntry(int formID)
{
    int probe, toCheck;

    if (!tableInitialized)
35    {
        tableInitialized = true;
        for (probe = tableLen; --probe >= 0;)
            table[probe].formID = empty;
    }

    for (probe = formID % tableLen, toCheck = tableLen;
40         --toCheck >= 0 && table[probe].formID != empty &&
        table[probe].formID != formID;
        probe = (probe + 1) % tableLen)
    ;

45    return &table[probe];
}

int nextPair = -1;

50 void FirstInput(int *formIDp, int *elementIDp)
{
    nextPair = tableLen - 1;
    NextInput(formIDp, elementIDp);
}

55 void NextInput(int *formIDp, int *elementIDp)
{
    while (nextPair >= 0 && table[nextPair].formID == empty)
        --nextPair;
60    if (nextPair >= 0)
    {
        *formIDp = table[nextPair].formID;
        *elementIDp = table[nextPair].elementID;
        --nextPair;
65    }
    else
        *formIDp = *elementIDp = empty;
    return;
}

70

```

```

/* Modification history
980222 SMP cosmetic
971121 SMP Initial coding, simple hash design, element ID only
*/
5 /*EOF ----- */

//StoreInput.h © 1997-8 Seth M Powsner
extern void ClearInput(void);
extern void FirstInput(int *formIDp, int *elementIDp);
10 extern void NextInput(int *formIDp, int *elementIDp);
extern void SaveInput(int formID, int elementID);
extern int RestoreInput(int formID);

/*EOF ----- */
15 //StrAToType.c -- convert ascii to "type" type; © 1997-8 Seth M Powsner
#include <Pilot.h>
#include "StrAToType.h"

20 ULong StrAToType(CharPtr str)
{
    Int n;
    CharPtr p;
    ULong type = ' ';
25 for (n = sizeof(type), p = (CharPtr)&type; --n >= 0 & *str;)
    *p++ = *str++;
    return type;
}
30 /*Modification history
980222 SMP cosmetic
*/
/*EOF ----- */

35 //StrAToType.h © 1997-8 Seth M Powsner
extern ULong StrAToType(CharPtr str);
/*EOF ----- */

//StrCopyN.c -- string copy with limit; © 1997-8 Seth M Powsner
40 #include <Pilot.h>
#include "StrCopyN.h"

CharPtr StrCopyN(CharPtr dst, CharPtr src, ULong n)
{
45 if (n != 0)
    while (--n && (*dst++ = *src++) != 0) ;
    if (n == 0) *dst++ = NULL;
    return dst;
}
50 /*Modification history
980221 SMP cosmetic
970926 SMP initial coding (std function, but not on Pilot)
*/
55 /*EOF ----- */

//StrCopyN.h © 1997-8 Seth M Powsner
extern CharPtr StrCopyN(CharPtr dst, CharPtr src, ULong n);
/*EOF ----- */
60 //SyncNotification.c -- let application know about synchronizations; © 1997-8
Seth M Powsner
#include <Pilot.h>
#include "SyncNotification.h"
65 Err SyncNotification(void) //dummy routine
{
    return (0);
}
70

```

```

/*Generic routine adapted from MemoPad.c per CodeWarrior Targetting Palm OS
v.1.2.1 pp.13
Modification history
980221 SMP cosmetic
5 */
/*EOF - - - - - */

//SyncNotification.h © 1997-8 Seth M Powsner
extern Err SyncNotification(void);
10 /*EOF - - - - - */

//TestCode.c-- generic Test Code routine stub; © 1997-8 Seth M Powsner
#include <Pilot.h>
#include "AppResourceList.h"
15 #include "TestCode.h"

Boolean TestCode(int formID)
{
20 //SoundManager.h
SndPlaySystemSound(sndWarning); //to signal code being tested
//add code here
return true;
}
25 /*Modification history
980303 SMP cosmetic
971120 SMP initial use
*/
/*EOF - - - - - */
30 //TestCode.h © 1997-8 Seth M Powsner
Boolean TestCode(int formID);
/*EOF - - - - - */

35 //ToStr.c -- various type to string conversions; © 1997-8 Seth M Powsner
#include <Pilot.h>
#include <NewFloatMgr.h>
#include "ToStr.h"

40 static char * StrUToA2(char *p, ULong u, Boolean leadingZero);

static char convertBuf[8][12];
static Word convertBufNext = 0;
#define convertBufNextMask 7;
45 char * FloatToStr(double d)
{
    FlpCompDouble *p = (void *) &d;
    convertBufNext = (convertBufNext + 1) & convertBufNextMask;
50 FlpFToA(p->fd, convertBuf[convertBufNext]);
    return convertBuf[convertBufNext];
}

char * IntToStr(/*long*/int i)
55 {
    convertBufNext = (convertBufNext + 1) & convertBufNextMask;
    return StrIToA(convertBuf[convertBufNext], i);
}

char * ULongToStr(ULong i)
60 {
    convertBufNext = (convertBufNext + 1) & convertBufNextMask;
    return StrUToA2(convertBuf[convertBufNext], i, false);
}

char * ULongToStrFixed(ULong i)
65 {
    convertBufNext = (convertBufNext + 1) & convertBufNextMask;
    return StrUToA2(convertBuf[convertBufNext], i, true);
}

70 static ULong powersOfTen[] = {1000000000, 100000000, 10000000,

```



```

                                1000000, 100000, 10000,
                                1000, 100, 10,
                                0);
char * StrUtoA2(char *p, ULong u, Boolean leadingZero)
5 {
    char    *dp = p;
    int     i;
    ULong   *tenp;

10    for (tenp = &powersOfTen[0]; *tenp; tenp++)
        {
            i = (int) (u/(*tenp));
            leadingZero |= (i != 0);
            if (leadingZero)
15                *dp++ = ("0123456789")[i];
            u -= i * (*tenp);
        }
    *dp++ = ("0123456789")[u];
    *dp++ = 'u';
20    *dp = NULL;
    return p;
}

/*Modification history
25 980222  SMP      cosmetic
   971115  SMP      added StrUtoA & StrUtoAFixed
   971113  SMP      renamed ToStr.c, ULongToStr added;
   970921  SMP      separated out
   */
30 /*EOF - - - - - */

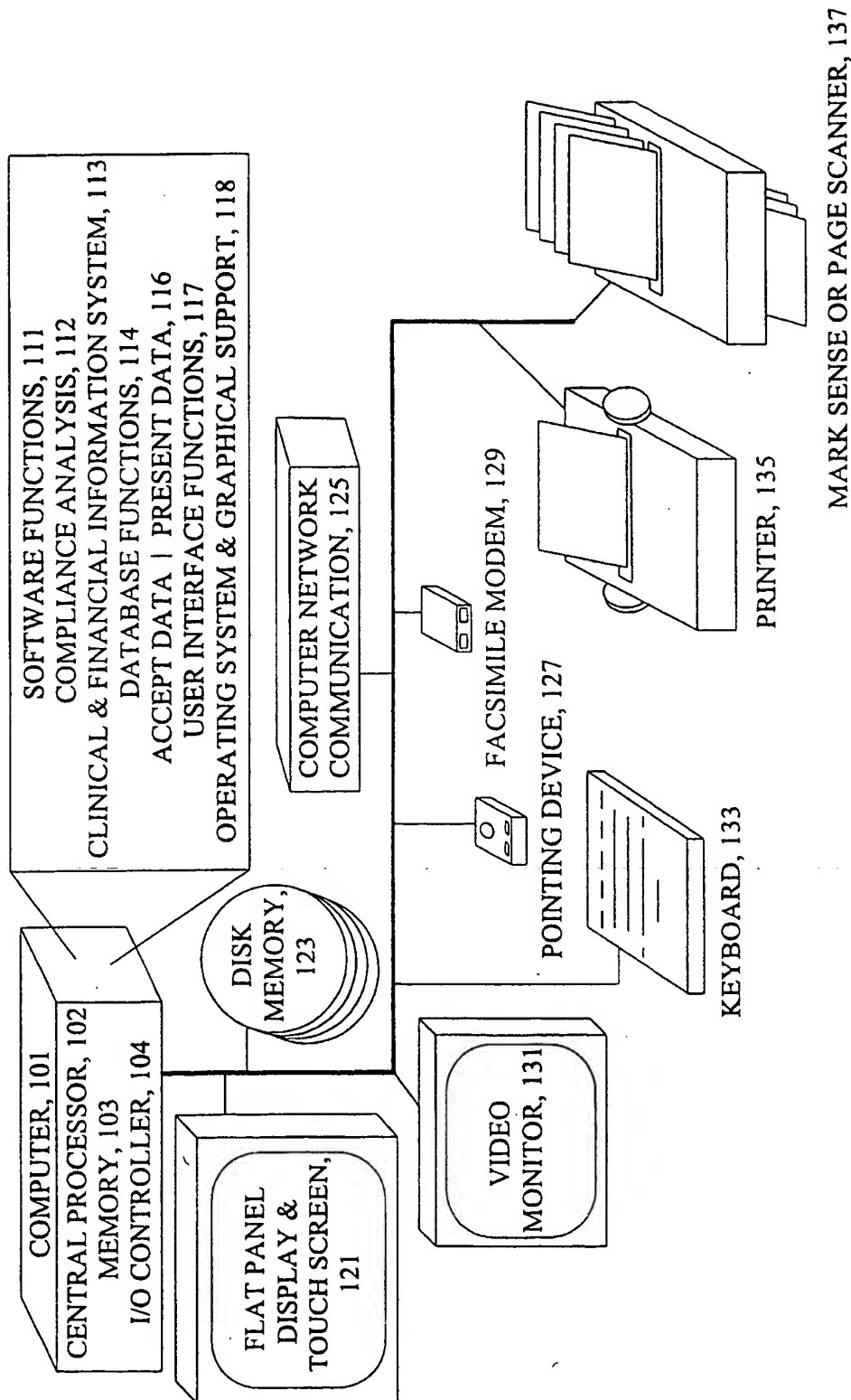
//ToStr.h © 1997-8 Seth M Powsner
extern char * FloatToStr(double d);
extern char * IntToStr(/*long*/int i);
35 extern char * ULongToStr(ULong i);
extern char * ULongToStrFixed(ULong i);

/*EOF - - - - - */
40

```

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FIG. 1



2 / 3

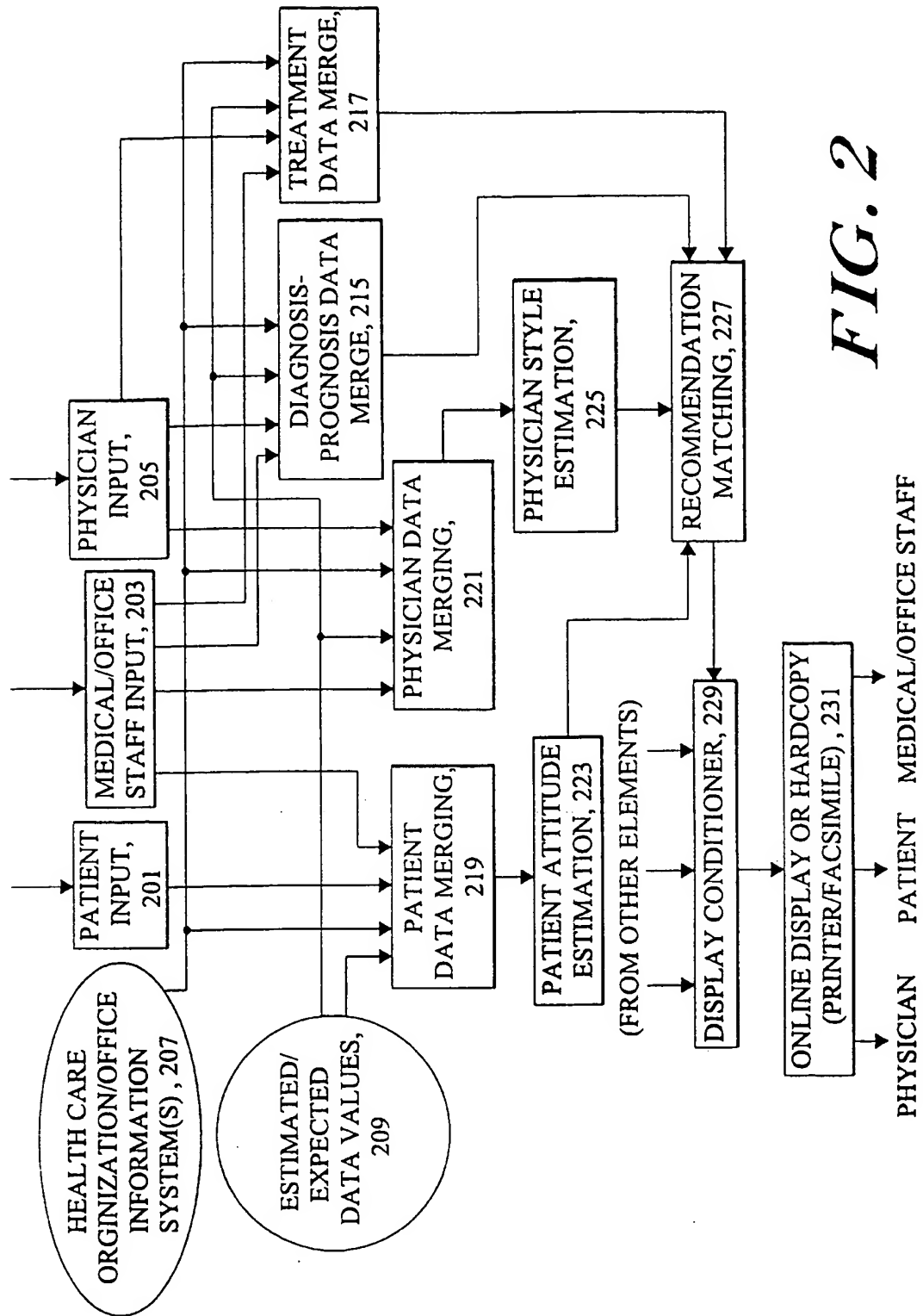


FIG. 2

3 / 3

Mr. John Doe

Is a middle aged man

Who believes he is in good health.

Medical attitudes are similar to an individual who is an informed health care knowledge seeker.

Most likely to be convinced of the diagnosis with possibly by hyperlipidemia poor long term prognosis collegial, factual presentations of the factors leading to this diagnosis. Scientific articles describing the disease and it's outcomes may be helpful; but, he will likely pursue the subject on his own.

Questionnaire answers suggest he is capable of sticking with a plan for change of diet and increased exercise, but only once he is fully convinced.

For this particular plan at this particular time, probability of compliance is indeterminate from information provided.

Consider follow-up contact in two to four weeks to solicit his opinion about the diagnosis and treatment recommended.

He tends to prefer quick fix treatment options based on his inclination towards new technology and his prior surgery.

*FIG. 3*

## INTERNATIONAL SEARCH REPORT

International application No.  
PCT/US99/12222

## A. CLASSIFICATION OF SUBJECT MATTER

IPC(6) : G06F 17/60

US CL : 705/3, 2

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

U.S. : 705/3, 2, 1, 10; 600/300; 128/906, 920, 921, 923, 924

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched  
NONE

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)  
Please See Extra Sheet.

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	US 5,642,731 A (KEHR) 01 July 1997, see figure 18; col. 4, lines 20-32 and 40-53; col. 7, lines 29-60; col. 13, lines 52-58; col. 18, lines 16-25; col. 19, lines 22-35; col. 21, lines 33-67.	1-3 ----
Y		4
Y	US 5,572,421 A (ALTMAN ET AL.) 05 November 1996, see col. 1, lines 20-30; col. 2, lines 23-33; col. 4, lines 1-5 and 42-45; col. 14, lines 10-26; col. 16, lines 16-26; appendix II.	4
A,P	US 5,908,383 A (BRYNJESTAD) 01 June 1999, see abstract; figure 5; col. 2, lines 25-46.	2

☐ Further documents are listed in the continuation of Box C. ☐ See patent family annex.

* Special categories of cited documents:	*T* later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention
*A* document defining the general state of the art which is not considered to be of particular relevance	*X* document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone
*B* earlier document published on or after the international filing date	*Y* document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art
*L* document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)	*A* document member of the same patent family
*O* document referring to an oral disclosure, use, exhibition or other means	
*P* document published prior to the international filing date but later than the priority date claimed	

Date of the actual completion of the international search

11 SEPTEMBER 1999

Date of mailing of the international search report

28 SEP 1999

Name and mailing address of the ISA/US  
Commissioner of Patents and Trademarks  
Box PCT  
Washington, D.C. 20231

Facsimile No. (703) 305-3230

Authorized officer

TODD VOELTZ

Telephone No. (703) 305-3900

Joni Hill

# INTERNATIONAL SEARCH REPORT

International application No.  
PCT/US99/12222

## Box I Observations where certain claims were found unsearchable (Continuation of item 1 of first sheet)

This international report has not been established in respect of certain claims under Article 17(2)(a) for the following reasons:

1. ☐ Claims Nos.:  
because they relate to subject matter not required to be searched by this Authority, namely:
  
2. ☐ Claims Nos.:  
because they relate to parts of the international application that do not comply with the prescribed requirements to such an extent that no meaningful international search can be carried out, specifically:
  
3. ☒ Claims Nos.: 5-14  
because they are dependent claims and are not drafted in accordance with the second and third sentences of Rule 6.4(a).

## Box II Observations where unity of invention is lacking (Continuation of item 2 of first sheet)

This International Searching Authority found multiple inventions in this international application, as follows:

1. ☐ As all required additional search fees were timely paid by the applicant, this international search report covers all searchable claims.
2. ☐ As all searchable claims could be searched without effort justifying an additional fee, this Authority did not invite payment of any additional fee.
3. ☐ As only some of the required additional search fees were timely paid by the applicant, this international search report covers only those claims for which fees were paid, specifically claims Nos.:
  
4. ☐ No required additional search fees were timely paid by the applicant. Consequently, this international search report is restricted to the invention first mentioned in the claims; it is covered by claims Nos.:

Remark on Protest

- ☐ The additional search fees were accompanied by the applicant's protest.  
☐ No protest accompanied the payment of additional search fees.

# INTERNATIONAL SEARCH REPORT

International application No.  
PCT/US99/12222

## B. FIELDS SEARCHED

Electronic data bases consulted (Name of data base and where practicable terms used):

APS, Dialog

patient compliance, patient survey, patient attitude, treatment style, diagnosis, patient question, population survey,  
consent, noncompliance, questionnaire